



**GREEN BUILD TECHNOLOGY**

**GREEN BUILD TECHNOLOGY LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 200401338W)

---

## **LAPSE OF CONVERTIBLE BOND AGREEMENT**

---

The Board of Directors (the “**Board**”) of Green Build Technology Limited (the “**Company**” and its subsidiaries, collectively the “**Group**”) refers to the Company’s announcement dated 4 June 2019 in relation to the subscription agreement dated 4 June 2019 (the “**Agreement**”) entered into with Sky Associates Korea Co., Ltd (the “**Investor**”) pursuant to which the Investor had agreed to subscribe for a convertible bond to be issued by the Company with a principal sum of Korean Won (₩) 580,000,000. The Board wishes to announce that the long stop date, being 6 months from the date of the Agreement (the “**Long Stop Date**”), has expired.

As previously announced, completion of the Agreement is subject to the payment of the subscription price by the Investor. As at the Long Stop Date, the full subscription price has not been received by the Company and the parties have not agreed to a further extension to the Long Stop Date.

Accordingly, the Agreement has lapsed on the Long Stop Date.

The Board considers that the lapsing of the Agreement will not have any material adverse impact on the business operations and financial position of the Company.

The Company is currently seeking legal advice as to the Company’s rights under the Agreement.

By Order of the Board

**Wu Xueying**

Chief Executive Officer and Executive Director  
4 December 2019