



RESOURCES GLOBAL DEVELOPMENT LIMITED
(Company Registration No. 201841763M)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.20 PER NEW ORDINARY SHARE (THE "PROPOSED PLACEMENT")

– RECEIPT OF THE LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The board of directors of the Company ("**Board**" or "**Directors**") of Resources Global Development Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 18 June 2024 ("**Announcement**") in relation to the Proposed Placement and the offer information statement dated 18 June 2024 in relation to the Proposed Placement ("**Offer Information Statement**").

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company had on 24 June 2024 received the listing and quotation notice ("**LQN**") from the SGX-ST for the dealing in, listing of and quotation for, up to 50,000,000 Placement Shares on the Catalist, subject to the Company's compliance with the SGX-ST's listing requirements.

The Placement Shares have to be placed out within 7 market days from the date of the LQN.

The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

3. CAUTION IN TRADING

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. Completion of the Proposed Placement is subject to the fulfilment of the respective conditions set out in the Placement Agreement and there is no certainty or assurance as at the date of this announcement that the Proposed Placement will be completed. Shareholders and potential investors are advised to read this announcement, the Announcement, the Offer Information Statement, and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

FRANCIS LEE
Executive Director and Chief Executive Officer
25 June 2024

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.