

INTENTION TO SEEK DUAL LISTING OF THE COMPANY ON THE NASDAQ STOCK MARKET

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1. INTRODUCTION

The Board of Directors (the "**Board**") of MetaOptics Ltd (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company is proposing to seek a dual listing of the Company on the NASDAQ stock exchange in New York, USA (the "**Proposed NASDAQ Listing**").

2. RATIONALE

The Board believes that the Proposed NASDAQ Listing will provide an additional quoted platform for the securities of the Company to be traded via an established stock exchange in the USA. The Proposed NASDAQ Listing will also enable the Company to gain access to a diversified base of shareholders and investors comprising new institutional and private investors in the USA, which in turn may allow the Company greater flexibility to access the capital markets in the North America region to conduct fund raising and other strategic investment exercises (such as potential merger and acquisition opportunities should they arise from time to time). With a wider and more diversified shareholder base, the Company also hopes to improve the trading liquidity of its securities on its trading platforms.

The Board further believes that the Proposed NASDAQ Listing presents an excellent opportunity to enable the Group to build up its metalens design and fabrication capabilities in the USA and to also position the Group in close proximity to potential key customers, to support the advancement of next-generation optical technologies across several sectors.

3. APPOINTMENT OF PROFESSIONALS

The Company has appointed and/or is in the process of appointing the relevant professional advisers, including the lead underwriter, legal adviser and external auditor, in relation to the Proposed NASDAQ Listing.

As at the date of this announcement, preparatory work for the Proposed NASDAQ Listing is ongoing and no application has been made to the NASDAQ or any regulatory authorities, including the US Securities and Exchange Commission (“**SEC**”) or to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) in connection with the Proposed NASDAQ Listing.

4. CAUTIONARY STATEMENT

The Board wishes to highlight to the shareholders of the Company (the “**Shareholders**”) that the Proposed NASDAQ Listing is at a preliminary stage, and it is subject to, *inter alia*, satisfactory completion of due diligence by certain appointed professional advisers, approval from regulatory authorities including the NASDAQ and such other approvals by the Shareholders and the SGX-ST, where required, and is also dependent on then prevailing market conditions. It should be noted that there is no assurance or certainty that approval and/or clearance by the NASDAQ and/or any other relevant regulatory authorities for the Proposed NASDAQ Listing will be granted. There is no assurance or certainty that approval will be provided by the Shareholders in respect to the Proposed NASDAQ Listing and/or any ancillary transactions, if required.

In light of the foregoing, **Shareholders should note that there is no certainty or assurance that any application in connection with the Proposed NASDAQ Listing and ancillary transactions will be made to the NASDAQ, SEC and/or the SGX-ST or if made, that the Proposed NASDAQ Listing will eventually materialise or otherwise be proceeded with, or that any additional funding will be raised by the Company at the time of the Proposed NASDAQ Listing, if any.**

Further, the Board may, notwithstanding that all requisite regulatory approvals and Shareholders’ approval have been obtained, decide not to proceed with the Proposed NASDAQ Listing, if after assessing various factors including the prevailing general economic and capital market conditions, the Board deems that it is not in the best interests of the Company to proceed with the same.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. In the event of any doubt, Shareholders and potential investors should consult and rely on the advice of their respective legal, financial, tax or other professional advisers as to the actions they should take.

5. FURTHER ANNOUNCEMENTS

The Company shall continue to keep Shareholders updated and release announcements relating to the Proposed NASDAQ Listing (including any material developments and progress made) as may be appropriate from time to time.

By Order of the Board

Thng Chong Kim
Executive Chairman and Chief Executive Officer
17 November 2025

For more information, please contact the Company:
Email: ir@metaoptics.sg

*This announcement has been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (the “**Sponsor**”).*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.