

DMX TECHNOLOGIES GROUP LIMITED
(IN LIQUIDATION)
(Company Registration No. 31201)
(Incorporated in Bermuda)

(I) NOTICE OF BOOKS CLOSURE DATE

(II) NOTIFICATION OF DELISTING DATE

Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings ascribed to them in the Circular (as defined below).

DMX Technologies Group Limited (In Liquidation) (the "**Company**") refers to:

- (a) the circular to shareholders dated 9 March 2018 (the "**Circular**") in relation to the proposed creditors' voluntary liquidation of the Company; and
- (b) the announcement dated 2 April 2018 in relation to the results of the special general meeting and the appointment of the Liquidators.

I. Notice of Books Closure Date

Notice is hereby given that the transfer books of the Company and the register of members of the Company will be closed at 5.00 p.m. (Singapore time) on Monday, 16 April 2018 (the "**Books Closure Date**") in order to determine the entitlement of Shareholders to the Distribution (if any) thereunder.

Shareholders should note that there is no assurance that a Distribution can, or will be, made to Shareholders. In accordance with Section 225 of the Bermuda Companies Act, after the realisation by the Liquidators of the Company's assets and the settlement of the Company's liabilities, which includes the Liquidators' fees and other professional fees incurred in relation to the creditors' voluntary liquidation of the Company, the Liquidators shall return the surplus assets (if any) to the Shareholders according to their rights and interests in the Company as provided in the Bye-laws. Further information on the Distribution (if any) will be released by the Liquidators in due course.

II. Notification of Delisting Date

Shareholders should note that the Company will be delisted from the Official List of the SGX-ST with effect from 9:00 a.m. (Singapore time) on Friday, 20 April 2018 (the "**Delisting Date**").

On the Delisting Date, the Company will cancel all existing share certificates relating to Shares in issue as at the Books Closure Date (the "**Old Share Certificates**"). In respect of Depositors having Shares standing to the credit of their Securities Accounts as at the Books Closure Date, no further action needs to be taken as arrangements will be made by the Company with CDP for all the Old Share Certificates issued in the name of CDP or its nominee as at the Books Closure Date to be cancelled. Following the withdrawal of the Old Share Certificates issued in the name of CDP or its nominee, CDP will debit the Shares in the Securities Accounts of such Depositors. The Depositors' names will be entered in the

Company's Register of Members as members, and replacement share certificates will be issued to the Depositors.

Bob Yap Cheng Ghee, Wong Pheng Cheong Martin and Mike Morrison
Joint Liquidators
6 April 2018