(a real estate investment trust constituted on 13 December 2012 under the laws of the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 21 APRIL 2016

SB REIT Management Pte. Ltd., as Manager of Soilbuild Business Space REIT ("**Soilbuild REIT**"), wishes to announce that at the Annual General Meeting ("**AGM**") of Soilbuild REIT held on 21 April 2016, all resolutions set out in the Notice of AGM dated 28 March 2016, and put to vote at the AGM by polling, were duly passed.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of all valid votes cast at the AGM

Resolution number and details	Total number of units represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of units	As a percentage of total number of votes for and against the resolution (%)	Number of units	As a percentage of total number of votes for and against the resolution (%)
Ordinary Business					
Ordinary Resolution 1 To receive and adopt the Trustee's Report, the Manager's Statement, the Audited Financial Statements of Soilbuild REIT for the financial year ended 31 December 2015 and the Auditors' Report thereon.	415,981,232	415,981,232	100.00	0	0.00
Ordinary Resolution 2 To re-appoint Ernst & Young LLP as the Auditors of Soilbuild REIT and authorise the Manager to fix the Auditors' remuneration.	415,981,232	414,993,090	99.76	988,142	0.24
Special Business					
Ordinary Resolution 3 To authorise the Manager to issue Units and to make or grant convertible instruments on the terms set out in the Notice of the Annual General Meeting.	415,981,232	413,496,439	99.40	2,484,793	0.60

Please refer to the Notice of AGM for the full version of the resolutions. As more than 50% of votes were cast in favour of resolution nos. 1, 2 and 3, all the above resolutions were duly passed at the AGM.

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of Units held and the individual resolution(s) on which they are required to abstain from voting

No persons were required to abstain from voting on any of the abovementioned resolutions put to the AGM.

(c) Name of firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed by the Company as scrutineers for the AGM.

By Order of the Board
SB REIT Management Pte. Ltd.
(Company Registration No. 201224644N)
As Manager of Soilbuild Business Space REIT

Roy Teo
Chief Executive Officer
21 April 2016

IMPORTANT NOTICE

The value of Units in Soilbuild REIT ("**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, SB REIT Management Pte. Ltd. (as Manager of Soilbuild REIT), DBS Trustee Limited (as trustee of Soilbuild REIT) or any of their respective affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of Soilbuld REIT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Soilbuild REIT is not necessarily indicative of the future performance of Soilbuild REIT.