



## **BACUI TECHNOLOGIES INTERNATIONAL LTD.**

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

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**PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE COMPRISING UP TO 3,287,352,906 RIGHTS SHARES (AS DEFINED HEREIN) ON THE BASIS OF THREE (3) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE ISSUED SHARE CAPITAL OF BACUI TECHNOLOGIES INTERNATIONAL LTD., HELD AS AT THE BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE “PROPOSED RIGHTS ISSUE”)**

**- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST**

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*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in Bacui Technologies International Ltd.'s (the "**Company**") announcement dated 28 June 2024 in respect of the Proposed Rights Issue.*

### **RECEIPT OF LISTING AND QUOTATION NOTICE**

The Company's board of directors ("**Board**" or "**Directors**") wishes to announce that the Company had on 1 November 2024 received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of up to 3,287,352,906 Rights Shares, subject to:

- (a) the Company's compliance with the listing requirements of the SGX-ST; and
- (b) approval of the Shareholders of the Company for the Proposed Rights Issue to be obtained at an EGM to be convened.

The LQN granted by the SGX-ST for the listing and quotation of the Rights Shares is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and its securities.:

The Company will be convening an EGM in due course to seek shareholders' approval in relation to, inter alia, the Proposed Rights Issue.

BY ORDER OF THE BOARD  
**BACUI TECHNOLOGIES INTERNATIONAL LTD.**

**YEO KAN YEN**  
**Independent Non-Executive Chairman**

4 November 2024

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*

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