



BACUI TECHNOLOGIES INTERNATIONAL LTD.

(Incorporated in Singapore)

(Company Registration Number 199407135Z)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE COMPRISING UP TO 3,287,352,906 RIGHTS SHARES ON THE BASIS OF THREE (3) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE ISSUED SHARE CAPITAL OF BACUI TECHNOLOGIES INTERNATIONAL LTD., HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

- NOTICE OF BOOKS CLOSURE DATE

*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in Bacui Technologies International Ltd.'s (the "**Company**") announcements dated 28 June 2024 and 4 November 2024 (the "**Announcements**") and the Company's circular dated 7 November 2024 (the "**Circular**"), in relation to, inter alia, the Rights Issue.*

1. INTRODUCTION

The Company's board of directors refers to the Announcements and the Circular.

2. NOTICE OF RECORD DATE

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 2 December 2024 (the "**Record Date**") for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders under the Rights Issue.

3. ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE

3.1 Eligibility to Participate

The Company will provisionally allot the Rights Shares to the Entitled Shareholders, comprising Entitled Depositors and Entitled Scripholders, on the basis of their shareholdings as at the Record Date. Entitled Shareholders will be entitled to participate in the Rights Issue and receive the Instructions Booklet together with the appropriate application forms and accompanying documents at their respective Singapore addresses as maintained with the records of the CDP or the Share Registrar, as the case may be.

3.2 Entitled Depositors

Entitled Depositors are Shareholders with Shares standing to the credit of their Securities Accounts and whose registered addresses with CDP are in Singapore as at the Record Date or who had, at least three (3) Market Days prior to the Record Date, provided the CDP with addresses in Singapore for the service of notices and documents.

3.3 Entitled Scripholders

Entitled Scripholders are Shareholders whose share certificates are not deposited with CDP and who have tendered to Tricor Barbinder Share Registration Services (the “**Share Registrar**”), at 9 Raffles Place, #26-01 Republic Plaza, Tower I, Singapore 048619 valid transfers of their Shares and the certificates relating thereto for registration up to 5.00 p.m. (Singapore time) on the Record Date and whose registered addresses with the Share Registrar are in Singapore as at the Record Date or who have, at least three (3) Market Days prior to the Record Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Entitled Scripholders are encouraged to open Securities Accounts if they have not already done so and to deposit their share certificates with CDP well in advance of the Record Date so that their Securities Accounts may be credited by CDP with their Shares prior to the Record Date and the provisional allotments of Rights Shares. They should note that their Securities Accounts will only be credited with their Shares on the 12th Market Day from the date of lodgement of their share certificates with CDP or such later date as CDP may determine.

3.4 CPF Investment Scheme

Shareholders who have previously purchased Shares using their Central Provident Fund (“**CPF**”) account savings (“**CPF Funds**”) under the Central Provident Fund Investment Scheme may only use their CPF Funds for the payment of the Issue Price to subscribe for their provisional allotments of Rights Shares and (if applicable) to apply for Excess Rights Shares, subject to the applicable CPF rules and regulations. Such Shareholders who wish to accept provisional allotments of the Rights Shares and (if applicable) apply for Excess Rights Shares using CPF Funds will need to instruct their respective approved CPF agent banks with whom they hold their CPF investment accounts, to accept the provisional allotments of the Rights Shares and (if applicable) apply for Excess Rights Shares on their behalf in accordance with the terms and conditions in the Instructions Booklet.

3.5 SRS Investors

Investors (the “**SRS Investors**”) who have previously purchased Shares under the Supplementary Retirement Scheme (“**SRS**”) who wish to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares can only do so, subject to applicable SRS rules and regulations as well as terms and conditions that may be imposed by the respective SRS approved banks in which SRS Investors hold their accounts under the SRS (the “**SRS Approved Banks**”), using monies standing to the credit of their respective SRS accounts. Such SRS Investors who wish to accept their provisional allotments of Rights Shares and apply for Excess Rights Shares (if applicable) using SRS monies must instruct their respective SRS Approved Banks in which they hold their respective SRS accounts, to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares on their behalf in accordance with the terms and conditions in the Instructions Booklet. Notwithstanding the foregoing, SRS Investors should consult their respective SRS Approved Banks for information and directions as to the use of monies.

3.6 Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will **NOT** be offered to Shareholders with registered addresses outside Singapore and who have not, at least three (3) Market Days prior to the Record Date, provided CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents (the “**Foreign Shareholders**”). The Instructions Booklet and its accompanying documents have not been and will not be despatched to, Foreign Shareholders. Accordingly, Foreign Shareholders will not be allowed to participate in the Rights Issue. No provisional allotments of Rights Shares have been made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

Shareholders with registered addresses outside Singapore who wish to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents by notifying:

- (i) the CDP at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807; or
- (ii) Bacui Technologies International Ltd. C/O Tricor Barbinder Share Registration Services (A Division of Tricor Singapore Pte. Ltd.) at 9 Raffles Place, #26-01 Republic Plaza, Tower I, Singapore 048619, at least three (3) Market Days prior to the Record Date.

4. **ADJUSTMENTS TO OPTIONS**

The details of adjustment to the Options will be announced at a later date.

5. **GENERAL**

Further details of the Rights Issue will be made available in the Instructions Booklet to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD

BACUI TECHNOLOGIES INTERNATIONAL LTD.

YEO KAN YEN

Independent Non-Executive Chairman

22 November 2024

This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.
