

MEGACHEM LIMITED Registration No.198803293M

RELEASE OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND FULL YEAR ENDED 31 DECEMBER 2021

The Board of Directors (the "Board") of Megachem Limited (the "Company" and, together with its subsidiaries and associated companies, collectively "the Group") wishes to inform its shareholders that the Company will be releasing the unaudited financial results of the Company and the Group for the half year and full year ended 31 December 2021 on Monday, 21 February 2022 after trading hours.

By Order of the Board

Chew Choon Tee Managing Director

14 February 2022

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee (tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.