Keppel Corporation

Keppel Corporation Limited
(Co Reg No. 196800351N)
1 HarbourFront Avenue
#18-01 Keppel Bay Tower
Singapore 098632
www.kepcorp.com

Tel: (65) 62706666
Fax: (65) 64136452

ANNOUNCEMENT

INTEREST PAYMENT RELATING TO US$200,000,000 FLOATING RATE NOTES DUE 2020 ISSUED UNDER KEPPEL GMTN PTE. LTD.'S US$2,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME GUARANTEED BY KEPPEL CORPORATION LIMITED

Pursuant to Rule 747(2) of the Singapore Exchange Securities Trading Limited Listing Manual, Keppel Corporation Limited (the "**Company**") wishes to announce the following interest payment in respect of the US$200,000,000 in principal amount of Floating Rate Notes Due 2020 (the "**Notes**") issued by its wholly-owned subsidiary, Keppel GMTN Pte. Ltd., under its US$2,000,000,000 Euro Medium Term Note Programme established on 31 January 2013 unconditionally and irrevocably guaranteed by the Company:

Principal Amount of Notes	:	US$200,000,000
Interest Period	:	From 6 January 2014 to 7 April 2014
Interest Amount	:	US$ 572.72 for the coupon amount of each Note having a principal sum of US$200,000
Payment Date	:	7 April 2014
Paying Agent	:	The Hongkong and Shanghai Banking Corporation Limited Level 30, HSBC Main Building 1 Queen's Road Central Hong Kong

By Order of the Board

Caroline Chang / Kenny Lee
Company Secretaries

7 April 2014