

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW250103)
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF HONG KONG EXCHANGES AND CLEARING LIMITED ISSUED BY MACQUARIE BANK LIMITED (HKEX MB ECW250103)
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW250103)
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF KUAISHOU TECHNOLOGY ISSUED BY MACQUARIE BANK LIMITED (KUAISHO MB ECW250103)
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF LI NING COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (LINING MB ECW250103)
 - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. ISSUED BY MACQUARIE BANK LIMITED (PINGAN MB ECW250103)
 - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF WUXI BIOLOGICS (CAYMAN) INC. ISSUED BY MACQUARIE BANK LIMITED (WUXIBIO MB ECW250103)
 - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB EPW250103)
 - (9) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF HONG KONG EXCHANGES AND CLEARING LIMITED ISSUED BY MACQUARIE BANK LIMITED (HKEX MB EPW250103)
 - (10) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF KUAISHOU TECHNOLOGY ISSUED BY MACQUARIE BANK LIMITED (KUAISHO MB EPW250103)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW250103) (the "**0175 HKD 10.5 Call Warrants**");

- the European Style Cash Settled Call Warrants relating to the ordinary shares of Hong Kong Exchanges and Clearing Limited (HKEX MB ECW250103) (the "**0388 HKD 285 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW250103) (the "**9618 HKD 125 Call Warrants**");
- (d) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Kuaishou Technology (KUAISHO MB ECW250103) (the "**1024 HKD 60 Call Warrants**");
- (e) the European Style Cash Settled Call Warrants relating to the ordinary shares of Li Ning Company Limited (LINING MB ECW250103) (the "**2331 HKD 22.5 Call Warrants**");
- (f) the European Style Cash Settled Call Warrants relating to the ordinary H shares of Ping An Insurance (Group) Company of China, Ltd. (PINGAN MB ECW250103) (the "**2318 HKD 42 Call Warrants**");
- (g) the European Style Cash Settled Call Warrants relating to the ordinary shares of WuXi Biologics (Cayman) Inc. (WUXIBIO MB ECW250103) (the "**2269 HKD 15 Call Warrants**");
- (h) the European Style Cash Settled Put Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB EPW250103) (the "**1211 HKD 230 Put Warrants**");
- (i) the European Style Cash Settled Put Warrants relating to the ordinary shares of Hong Kong Exchanges and Clearing Limited (HKEX MB EPW250103) (the "**0388 HKD 240 Put Warrants**"); and
- (j) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Kuaishou Technology (KUAISHO MB EPW250103) (the "**1024 HKD 45 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 26 June 2024 in relation to the 9618 HKD 125 Call Warrants, 2331 HKD 22.5 Call Warrants, 2318 HKD 42 Call Warrants, (2) the Supplemental Listing Document dated 27 June 2024 in relation to the 1024 HKD 60 Call Warrants, 2269 HKD 15 Call Warrants, 1024 HKD 45 Put Warrants, (3) the Supplemental Listing Document dated 01 July 2024 in relation to the 0388 HKD 285 Call Warrants, 1211 HKD 230 Put Warrants, 0388 HKD 240 Put Warrants, (4) the Supplemental Listing Document dated 03 July 2024 in relation to the 0175 HKD 10.5 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
0175 HKD 10.5 Call Warrants	03 January 2025	HKD 10.500	0.333333
0388 HKD 285 Call Warrants	03 January 2025	HKD 285.000	0.012500
9618 HKD 125 Call Warrants	03 January 2025	HKD 125.000	0.025000
1024 HKD 60 Call Warrants	03 January 2025	HKD 60.000	0.066667
2331 HKD 22.5 Call Warrants	03 January 2025	HKD 22.500	0.125000
2318 HKD 42 Call Warrants	03 January 2025	HKD 42.000	0.066667

2269 HKD 15 Call Warrants	03 January 2025	HKD 15.000	0.083333
1211 HKD 230 Put Warrants	03 January 2025	HKD 230.000	0.015385
0388 HKD 240 Put Warrants	03 January 2025	HKD 240.000	0.012500
1024 HKD 45 Put Warrants	03 January 2025	HKD 45.000	0.066667

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 0175 HKD 10.5 Call Warrants, the 0388 HKD 285 Call Warrants, the 9618 HKD 125 Call Warrants, the 2318 HKD 42 Call Warrants, the 2269 HKD 15 Call Warrants, and the 1024 HKD 45 Put Warrants are positive, the 0175 HKD 10.5 Call Warrants, the 0388 HKD 285 Call Warrants, the 9618 HKD 125 Call Warrants, the 2318 HKD 42 Call Warrants, the 2269 HKD 15 Call Warrants, and the 1024 HKD 45 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 03 January 2025.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 1024 HKD 60 Call Warrants, the 2331 HKD 22.5 Call Warrants, the 1211 HKD 230 Put Warrants, and the 0388 HKD 240 Put Warrants are zero, the 1024 HKD 60 Call Warrants, the 2331 HKD 22.5 Call Warrants, the 1211 HKD 230 Put Warrants, and the 0388 HKD 240 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 03 January 2025 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 1024 HKD 60 Call Warrants, the 2331 HKD 22.5 Call Warrants, the 1211 HKD 230 Put Warrants, and the 0388 HKD 240 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
0175 HKD 10.5 Call Warrants	SGD 0.25096
0388 HKD 285 Call Warrants	SGD 0.02214
9618 HKD 125 Call Warrants	SGD 0.04851
1024 HKD 60 Call Warrants	SGD 0
2331 HKD 22.5 Call Warrants	SGD 0
2318 HKD 42 Call Warrants	SGD 0.04598
2269 HKD 15 Call Warrants	SGD 0.03499
1211 HKD 230 Put Warrants	SGD 0
0388 HKD 240 Put Warrants	SGD 0
1024 HKD 45 Put Warrants	SGD 0.03740

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

03 January 2025

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.