

GIKEN SAKATA (S) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197903879W)

THE PROPOSED PLACEMENT OF UP TO 80,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF GIKEN SAKATA (S) LIMITED – LODGEMENT OF OFFER INFORMATION STATEMENT

1. Introduction

The board of directors (“**Board**”) of Giken Sakata (S) Limited (the “**Company**”) refers to its previous announcements dated 11 July 2014, 20 August 2014 and 28 August 2014 and its circular dated 7 August 2014 (the “**Circular**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Circular.

2. Lodgement of Offer Information Statement

The Board wishes to announce that the Placement will be carried out pursuant to the exemption under Section 277 of the Securities and Futures Act (Chapter 289 of Singapore), and an offer information statement dated 1 September 2014 has been lodged by the Company with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore on 1 September 2014.

A copy of the Offer Information Statement can be found on SGX-ST’s Catalodge at http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalodge.

Further announcements will be made by the Company in due course as and when the Placement is completed.

3. Caution in Trading

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
GIKEN SAKATA (S) LIMITED

Ng Say Tiong
Chief Financial Officer

1 September 2014

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Bernard Lui

Telephone number: (65) 6389 3000

Email address: bernard.lui@stamfordlaw.com.sg