



**CHIP ENG SENG CORPORATION LTD**  
Co. Reg. No. 199805196H

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**S\$120,000,000 4.75 PER CENT. NOTES DUE 2021 ISSUED PURSUANT TO CHIP ENG SENG CORPORATION LTD.'S S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE "PROGRAMME")**

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Chip Eng Seng Corporation Ltd. (the "**Company**") wishes to announce that further to the Company's announcement dated 6 June 2016 in relation to its proposed issue of S\$120,000,000 4.75 per cent. Notes due 2021 (the "**Notes**") under the Programme, the Notes have been issued today. DBS Bank Ltd. and Standard Chartered Bank were appointed as the joint lead managers and joint bookrunners for the Notes.

Approval in-principle has been granted by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Notes on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of the Notes on the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Notes. The Notes are expected to be listed on the SGX-ST on 15 June 2016.

This announcement and the information contained herein do not constitute an offer or invitation to purchase any securities of the Company.

**By Order of the Board**

Hoon Tai Meng  
Executive Director  
Singapore, 14 June 2016