CAPITALAND INTEGRATED COMMERCIAL TRUST

(Constituted in the Republic of Singapore pursuant to a trust deed dated 29 October 2001 (as amended))

ANNOUNCEMENT

PAYMENT OF ACQUISITION FEE BY WAY OF ISSUANCE OF UNITS IN CAPITALAND INTEGRATED COMMERCIAL TRUST

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*Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the announcement dated 3 December 2021 titled "Proposed Acquisition of 66 Goulburn Street and 100 Arthur Street, Sydney, Australia" and the announcement dated 24 March 2022 titled "Completion of the Proposed Acquisition of 66 Goulburn Street and 100 Arthur Street, Sydney, Australia" (the "**Completion Announcement**").*

CapitaLand Integrated Commercial Trust Management Limited, in its capacity as manager of CapitaLand Integrated Commercial Trust ("**CICT**", and the manager of CICT, the "**Manager**"), refers to the Completion Announcement in relation to the completion of the acquisition of (i) all the units in Acacia Goulburn Trust which holds the property located at Civic Tower, 66 Goulburn Street, Sydney, Australia; and (ii) all the units in Acacia Arthur Trust which holds the property located at Innovation Place, 100 Arthur Street, Sydney, Australia (the "**Acquisition**").

The Manager wishes to announce that pursuant to the trust deed constituting CICT dated 29 October 2001 (as amended), 3,133,611 units in CICT ("**Acquisition Fee Units**") have been issued today at an issue price of S$2.1758 per unit in CICT ("**Unit**") to CapitaLand Integrated Commercial Trust Management Limited, as payment of the acquisition fee of S$6.8 million (the "**Acquisition Fee**") in connection with the Acquisition.

The issue price of the Acquisition Fee Units was determined based on the weighted average of the volume weighted average traded price per Unit for all trades on the Singapore Exchange Securities Trading Limited ("**SGX-ST**") in the ordinary course of trading, for the period of 10 business days (on which the SGX-ST was open for trading in securities) immediately preceding 24 March 2022. The weighted average issue price of the Acquisition Fee Units was S$2.1758 per Unit.

As the Acquisition constitutes an "interested party transaction" under Appendix 6 to the Code on Collective Investment Schemes (the "**Property Funds Appendix**") issued by the Monetary Authority of Singapore, the Acquisition Fee must be paid in the form of Units which shall not be sold within one year from the date of issuance of such Units in accordance with paragraph 5.7 of the Property Funds Appendix.

As at the date of this announcement, following the above-mentioned issue of the Acquisition Fee Units, the total number of Units in issue is 6,625,274,990 Units. The total number of Units held by CapitaLand Integrated Commercial Trust Management Limited has increased to 57,554,541 Units.

BY ORDER OF THE BOARD
CapitaLand Integrated Commercial Trust Management Limited
(Registration Number: 200106159R)
as manager of CapitaLand Integrated Commercial Trust

Lee Ju Lin, Audrey
Company Secretary
8 April 2022

IMPORTANT NOTICE

The past performance of CICT and the Manager is not indicative of future performance. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by, the Manager and/or any of its affiliates. An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed on the SGX-ST. It is intended that holders of the Units may only deal in their Units through trading on the SGX-ST.

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units.