

NEW SILKROUTES GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199400571K)

QUALIFIED OPINION BY INDEPENDENT AUDITOR ON FINANCIAL STATEMENTS

Pursuant to Rule 704(5) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the "**Board**") of New Silkroutes Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the independent external auditor of the Company, Foo Kon Tan LLP, has, in its Independent Auditor's Report dated 10 October 2017 (the "**Independent Auditor's Report**"), included a qualified opinion on the financial statements of the Group for the financial year ended 30 June 2017 ("**FY2017**").

A copy of the Independent Auditor's Report together with the extract of the relevant note to the Financial Statements are attached hereto for the Shareholders' information.

Shareholders of the Company are advised to refer to the financial statements of the Group in the Company's Annual Report for FY2017, which will be despatched to Shareholders on 16 October 2017.

BY ORDER OF THE BOARD

Lim Koon Hock
Joint Company Secretary

10 October 2017