



METAOPTICS

**METAOPTICS LTD**

(Company Registration No. 419911)  
(Incorporated in the Cayman Islands)

**ANNUAL REPORT 2025 REQUEST FORM**

26 March 2026

Dear Shareholders,

We are pleased to enclose the printed copies of the Notice and Proxy Form for the Annual General Meeting of the Company to be held at Raffles Town Club, Ballroom 1, 1 Plymouth Avenue, Singapore 297753 on Friday, 10 April 2026 at 10.00 a.m..

In line with the Company's sustainability efforts, we are implementing the use of electronic communications for the circulation of the Company's Annual Report for the financial year ended 31 December 2025 ("**Annual Report 2025**"). We sincerely hope that you will join our sustainability efforts and embrace electronic communications. The Annual Report 2025 will be available for download or online viewing at the Company's corporate website at the URL <http://www.metaoptics.sg/> and the SGXNet at the URL <https://www.sgx.com/securities/company-announcements> from the date of this letter. You will need an internet browser and a PDF reader to view the Annual Report 2025.

However, if you wish to receive a printed copy of the Annual Report 2025, please complete the Request Form below and (i) email it to [ir@metaoptics.sg](mailto:ir@metaoptics.sg) or (ii) mail the physical copy of the Request Form to the Company at 81 Ayer Rajah Crescent, #01-45, Singapore 139967 by not later than 2 April 2026. A printed copy of the Annual Report 2025 will be mailed to you within 5 working days upon receiving your request.

By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service provider may collect, use and disclose your personal data, as contained in your submitted form or which is otherwise collected from you or your authorised representative(s), for the purpose of processing and effecting your request.

Yours faithfully  
For and on behalf of MetaOptics Ltd

Nor Hafiza Alwi  
Company Secretary

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**REQUEST FORM**

To: MetaOptics Ltd

***NB: Please tick accordingly. Incomplete or incorrectly completed forms will not be processed.***

I/We wish to receive a printed copy of the Annual Report 2025

Investor type (Please tick accordingly)

CDP Depositor(s)       Scrip Shareholder(s)       SRS

Name(s) of Shareholder(s) or Corporation: \_\_\_\_\_

NRIC/Passport Number(s): \_\_\_\_\_

Company Registration Number: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Signature(s): \_\_\_\_\_

Date: \_\_\_\_\_

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PLEASE  
AFFIX  
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STAMP

**MetaOptics Ltd**  
81 Ayer Rajah Crescent, #01-45,  
Singapore 139967

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# METAOPTICS LTD

(Company Registration No. 419911)  
(Incorporated in the Cayman Islands on 21 March 2025)

**NOTICE IS HEREBY GIVEN THAT** the Annual General Meeting (the “AGM” or the “Meeting”) of the Company will be held at Raffles Town Club, Ballroom 1, 1 Plymouth Avenue, Singapore 297753 on Friday, 10 April 2026 at 10.00 a.m. for the purpose of transacting the following businesses:

## ORDINARY BUSINESS

1. To receive and adopt the Audited Financial Statements for the financial year ended 31 December 2025, together with the Directors’ Statement and the Independent Auditor’s Report thereon. **Resolution 1**
2. To approve the payment of Directors’ fees of S\$115,000 for the financial year ended 31 December 2025.  
**[See Explanatory Note 1]** **Resolution 2**
3. To approve the payment of Directors’ fees of S\$115,000 for the financial year ending 31 December 2026 payable quarterly in arrears. **Resolution 3**
4. To re-elect Mr Thng Chong Kim who is retiring pursuant to Article 28.2 of the Company’s Articles of Association and who, being eligible, offers himself for re-election as a director of the Company (“**Director**”).  
**[See Explanatory Note 2]** **Resolution 4**
5. To re-elect Ms Goh Yong Cheng who is retiring pursuant to Article 28.4 of the Company’s Articles of Association and who, being eligible, offers herself for re-election as a Director.  
**[See Explanatory Note 3]** **Resolution 5**
6. To re-elect Mr Sonny Yuen Chee Choong who is retiring pursuant to Article 28.4 of the Company’s Articles of Association and who, being eligible, offers himself for re-election as a Director.  
**[See Explanatory Note 4]** **Resolution 6**
7. To re-elect Mr Ng Thiam Chye who is retiring pursuant to Article 28.4 of the Company’s Articles of Association and who, being eligible, offers himself for re-election as a Director.  
**[See Explanatory Note 5]** **Resolution 7**
8. To re-elect Ms Jee Wee Jene who is retiring pursuant to Article 28.4 of the Company’s Articles of Association and who, being eligible, offers herself for re-election as a Director.  
**[See Explanatory Note 6]** **Resolution 8**
9. To re-elect Professor Teng Jinghua who is retiring pursuant to Article 28.4 of the Company’s Articles of Association and who, being eligible, offers himself for re-election as a Director.  
**[See Explanatory Note 7]** **Resolution 9**
10. To re-elect Mr Lee Lieyong Sean who is retiring pursuant to Article 28.4 of the Company’s Articles of Association and who, being eligible, offers himself for re-election as a Director.  
**[See Explanatory Note 8]** **Resolution 10**
11. To re-elect Mr Aloysius Chua Hao Peng who is retiring pursuant to Article 28.4 of the Company’s Articles of Association and who, being eligible, offers himself for re-election as a Director.  
**[See Explanatory Note 9]** **Resolution 11**
12. To re-appoint PricewaterhouseCoopers LLP as Auditors of the Company and to authorise the Directors to fix their remuneration. **Resolution 12**
13. To transact any other ordinary business which may be properly transacted at an AGM.

## SPECIAL BUSINESS

To consider and, if thought fit, to approve the following Ordinary Resolutions, with or without modifications:

### 14. Authority to allot and issue shares

That pursuant to Rule 806 of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") ("Catalist Rules"), the Directors of the Company be authorised and empowered to:

#### Resolution 13

- (i) (a) allot and issue shares in the capital of the Company ("Shares") whether by way of rights, bonus or otherwise; and/or
- (b) make or grant offers, agreements or options (collectively, "Instruments") that might or would require Shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) options, warrants, debentures or other instruments convertible into Shares,

at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit; and

- (ii) (notwithstanding the authority conferred by this Resolution may have ceased to be in force) issue Shares in pursuance of the Instruments made or granted by the Directors while this Resolution was in force,

provided that:

- (a) the aggregate number of Shares to be issued pursuant to this Resolution (including Shares to be issued in pursuance of the Instruments made or granted pursuant to this Resolution), shall not exceed one hundred percent (100%) of the total number of issued Shares (excluding treasury shares and subsidiary holdings) (as calculated in accordance with subparagraph (b) below), of which the aggregate number of Shares to be issued other than on a *pro-rata* basis to the existing members of the Company (including Shares to be issued in pursuance of the Instruments made or granted pursuant to this Resolution) shall not exceed fifty percent (50%) of the total number of issued Shares (excluding treasury shares and subsidiary holdings) (as calculated in accordance with the sub-paragraph (b) below);
- (b) (subject to such manner of calculation as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of Shares (including Shares to be issued in pursuance of the Instruments made or granted pursuant to this Resolution) that may be issued under sub-paragraph (a) above, the total number of issued Shares (excluding treasury shares and subsidiary holdings) shall be based on the total number of issued Shares (excluding treasury shares and subsidiary holdings) at the time this Resolution is passed, after adjusting for:
  - (i) new Shares arising from the conversion or exercise of convertible securities;
  - (ii) new Shares arising from exercising share options or vesting of share awards which are outstanding or subsisting at the time of the passing of this Resolution, provided the share options or share awards (as the case may be) were granted in compliance with Part VIII of Chapter 8 of the Catalist Rules; and
  - (iii) any subsequent bonus issue, consolidation or subdivision of Shares;

Any adjustments made in accordance with sub-paragraphs (b)(i) or (b)(ii) above shall only be made in respect of new Shares arising from convertible securities, Instruments, share options or share awards which were issued and outstanding and/or subsisting at the time of the passing of this Resolution.

- (c) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Catalist Rules for the time being in force (unless such compliance has been waived by the SGX-ST), all applicable legal requirements under the Companies Act 1967 of Singapore and the Memorandum and Articles of Association for the time being of the Company; and

- (d) the authority conferred by this Resolution shall, unless revoked or varied by the Company in general meeting, continue to be in force until the conclusion of the next AGM of the Company or the date by which the next AGM of the Company is required by law to be held, whichever is earlier.

**[See Explanatory Note 10]**

By Order of the Board

Nor Hafiza Alwi  
Company Secretary  
26 March 2026

**Explanatory Notes:**

1. Ordinary Resolution 2 – The Directors’ fees for the financial year ended 31 December 2025 comprise (i) the *pro-rata* portion of Directors’ fees since the respective appointments of each Non-Executive Directors to the Board to 31 December 2025; and (ii) the additional Directors’ fees attributable to the additional time commitment, work and responsibility undertaken by the Non-Executive Directors in relation to the Company’s listing on the Catalist board of the SGX-ST in September 2025.
2. Ordinary Resolution 4 – Mr Thng Chong Kim will, upon re-election as a Director of the Company, remain as the Executive Chairman of the Company. Detailed information (including information as required pursuant to Rule 720(5) of the Catalist Rules) on Mr Thng Chong Kim can be found in the Company’s annual report for the financial year ended 31 December 2025 (“**Annual Report 2025**”). Mr Thng Chong Kim is a substantial shareholder of the Company and a non-executive director of Metasurface Technologies Holdings Limited (“**MST ListCo**”), which is a substantial shareholder of the Company.
3. Ordinary Resolution 5 – Ms Goh Yong Cheng will, upon re-election as a Director of the Company, remain as an Independent and Non-Executive Director of the Company, as well as a member of the Audit and Risk Management Committee and the Remuneration Committee. Detailed information (including information as required pursuant to Rule 720(5) of the Catalist Rules) on Ms Goh Yong Cheng can be found in the Annual Report 2025. Ms Goh Yong Cheng is considered by the Board to be independent for the purposes of Rule 704(7) of the Catalist Rules. There are no relationships (including immediate family relationships) between Ms Goh Yong Cheng and the other Directors of the Company, the Company or its substantial shareholders.
4. Ordinary Resolution 6 – Mr Sonny Yuen Chee Choong will, upon re-election as a Director of the Company, remain as the Lead Independent and Non-Executive Director of the Company, as well as the Chairman of the Audit and Risk Management Committee and a member of the Nominating Committee. Detailed information (including information as required pursuant to Rule 720(5) of the Catalist Rules) on Mr Sonny Yuen Chee Choong can be found in the Annual Report 2025. Mr Sonny Yuen Chee Choong is considered by the Board to be independent for the purposes of Rule 704(7) of the Catalist Rules. There are no relationships (including immediate family relationships) between Mr Sonny Yuen Chee Choong and the other Directors of the Company, the Company or its substantial shareholders.
5. Ordinary Resolution 7 – Mr Ng Thiam Chye will, upon re-election as a Director of the Company, remain as an Independent and Non-Executive Director of the Company, as well as the Chairman of the Remuneration Committee and a member of the Audit and Risk Management Committee and the Nominating Committee. Detailed information (including information as required pursuant to Rule 720(5) of the Catalist Rules) on Mr Ng Thiam Chye can be found in the Annual Report 2025. Mr Ng Thiam Chye is considered by the Board to be independent for the purposes of Rule 704(7) of the Catalist Rules. There are no relationships (including immediate family relationships) between Mr Ng Thiam Chye and the other Directors of the Company, the Company or its substantial shareholders.
6. Ordinary Resolution 8 – Ms Jee Wee Jene will, upon re-election as a Director of the Company, remain as a Non-Independent and Non-Executive Director of the Company, as well as a member of the Nominating Committee. Detailed information (including information as required pursuant to Rule 720(5) of the Catalist Rules) on Ms Jee Wee Jene can be found in the Annual Report 2025. Ms Jee Wee Jene is a substantial shareholder of the Company. Ms Jee Wee Jene is also the aunt of Mr Aloysius Chua Hao Peng (who is the Executive Director and Chief Executive Officer of the Company). Ms Jee Wee Jene is the spouse of Dato Sri Chua Chwee Lee (who is a substantial shareholder of the Company, as well as an executive director and controlling shareholder of both Metasurface Technologies Pte. Ltd., which is a wholly-owned subsidiary of MST ListCo, (“**MST SingCo**”) and MST ListCo), and a director of MST SingCo as well as an executive director and controlling shareholder of MST ListCo. Each of MST ListCo and MST SingCo is a substantial shareholder of the Company.
7. Ordinary Resolution 9 – Professor Teng Jinghua will, upon re-election as a Director of the Company, remain as a Non-Independent and Non-Executive Director of the Company. Detailed information (including information as required pursuant to Rule 720(5) of the Catalist Rules) on Professor Teng Jinghua can be found in the Annual Report 2025. Professor Teng Jinghua is an employee at A\*STAR, with numerous research involvement and contribution in the field of metaoptics. Professor Teng Jinghua is not appointed by A\*STAR or Accelerate Technologies Pte. Ltd. to represent them on the Board and his directorship is not a result of Accelerate Technologies Pte. Ltd.’s shareholding interests in the Company. Professor Teng Jinghua is not a nominee director of and/or does not act on the instruction of Accelerate Technologies Pte. Ltd. or A\*STAR.

8. Ordinary Resolution 10 – Mr Lee Lieyong Sean will, upon re-election as a Director of the Company, remain as an Independent and Non-Executive Director of the Company, as well as the Chairman of the Nominating Committee and a member of the Remuneration Committee. Detailed information (including information as required pursuant to Rule 720(5) of the Catalyst Rules) on Mr Lee Lieyong Sean can be found in the Annual Report 2025. There are no relationships (including immediate family relationships) between Mr Lee Lieyong Sean and the other Directors of the Company, the Company or its substantial shareholders.
9. Ordinary Resolution 11 – Mr Aloysius Chua Hao Peng will, upon re-election as a Director of the Company, remain as the Executive Director and Chief Executive Officer of the Company. Detailed information (including information as required pursuant to Rule 720(5) of the Catalyst Rules) on Mr Aloysius Chua Hao Peng can be found in the Annual Report 2025. Mr Aloysius Chua Hao Peng is the nephew of Dato Sri Chua Chwee Lee (who is a substantial shareholder of the Company, as well as an executive director and controlling shareholder of both MST SingCo and MST ListCo) and Ms. Jee Wee Jene (who is a Non-Independent and Non-Executive Director and a substantial shareholder of the Company). Ms Jee Wee Jene is the spouse of Dato Sri Chua Chwee Lee, and a director of MST SingCo as well as an executive director and controlling shareholder of MST ListCo. Each of MST ListCo and MST SingCo is a substantial shareholder of the Company.
10. Ordinary Resolution 13 - If passed, will authorise the Directors of the Company from the date of the forthcoming AGM until the date of the next AGM of the Company, or the date by which the next AGM of the Company is required by law to be held, or the date such authority is varied or revoked by the Company in a general meeting, whichever is earlier, to issue and allot shares and convertible securities in the Company up to an amount not exceeding in aggregate 100% of the total number of issued Shares, excluding treasury shares and subsidiary holdings of which the total number of Shares issued other than on a *pro-rata* basis to existing members shall not exceed 50% of the total number of issued Shares excluding treasury shares and subsidiary holdings for such purposes as they consider would be in the interests of the Company. Rule 806(3) of the Catalyst Rules currently provides for the percentage of the total number of issued shares, excluding treasury shares and subsidiary holdings, to be calculated on the basis of the total number of issued shares at the time that the Resolution is passed (taking into account the conversion or exercise of any convertible securities or employee share options at the time that the Resolution is passed, which were issued pursuant to previous member approval), adjusted for any subsequent bonus issue, consolidation or subdivision of shares. This authority will, unless revoked or varied at a general meeting, expire at the next AGM of the Company.

**Notes:**

1. The AGM will be held in a wholly physical format, at the venue, date and time stated above. There will be no option for shareholders to participate virtually.
2. Attendees must bring their original NRIC/Passport for verification and registration on the day of the AGM.
3. A shareholder of the Company (including Depositors holding Shares through The Central Depository (Pte) Limited (“CDP”), and including Relevant Intermediaries\*) entitled to vote at the AGM may appoint a proxy or proxies to attend, speak and vote at the AGM.
4. A shareholder who is not a Relevant Intermediary or CDP may appoint not more than two proxies to attend, speak and vote at the AGM. Where such shareholder’s Proxy Form appoints more than one proxy, the proportion of the shareholding to be represented by each proxy shall be specified in the Proxy Form.
5. The instrument appointing the proxy or proxies must be submitted to the Company in the following manner:
  - (a) if submitted by post, to be deposited at the Company’s Share Registrar and Share Transfer Agent’s office, B.A.C.S. Private Limited at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896; or
  - (b) if submitted by way of electronic means, to be submitted via email in PDF to the Company’s Share Registrar and Share Transfer Agent’s office, B.A.C.S. Private Limited at [main@zicoholdings.com](mailto:main@zicoholdings.com),
 in either case, not later than 8 April 2026 at 10.00 a.m., being not less than forty-eight (48) hours before the time appointed for holding the Meeting (or at any adjournment thereof) and in default the instrument of proxy shall not be treated as valid.
6. The instrument appointing the proxy must be signed by the appointer or his/her attorney duly authorised in writing. Where the Proxy Form is executed by a corporation, it must be executed either under its seal or signed on its behalf by an officer, attorney or other person duly authorised to sign the same. Where the Proxy Form is executed by an attorney on behalf of the appointer, the power of attorney or other authority under which it is signed or authorised on behalf of the appointer, or a duly certified copy thereof, must be lodged with the instrument appointing the proxy.
7. If a Depositor who has shares entered against his/her name in the Depository Register or a shareholder who has shares registered in his/her name in the Register of Members of the Company wishes to appoint a proxy or proxies to attend and vote at the AGM, he/she must complete, sign and return the Depositor Proxy Form or the shareholder Proxy Form, respectively, for the shares entered against his/her name in the Depository Register or the shares registered in his/her name in the Register of Members of the Company (as the case may be).
8. A Depositor’s name must appear on the Depository Register maintained by CDP at least 48 hours before the time fixed for holding the AGM in order for the Depositor to be entitled to vote on the resolution. Any Depositor who is holding his/her shares via the CDP but whose name is not registered with the CDP 48 hours before the AGM will not be entitled to attend and vote at the AGM.

## ACCESS TO DOCUMENTS OR INFORMATION RELATING TO THE AGM

1. Documents and information relating to the AGM, including this Notice of AGM, the Proxy Form and the Annual Report 2025, are electronically available on the Company's corporate website at the URL <http://www.metaoptics.sg/> and on SGXNet at the URL <https://www.sgx.com/securities/company-announcements>. You will need an internet browser and a PDF reader to view these documents.

Printed copies of the Annual Report 2025 will not be despatched to shareholders, unless otherwise requested. Printed copies of (a) this Notice of AGM, (b) the Proxy Form and (c) a Request Form (to request for a printed copy of the Annual Report 2025) ("**Request Form**") have been despatched to shareholders.

2. Shareholders who wish to receive a printed copy of the Annual Report 2025 are required to complete the Request Form and return it to the Company in the following manner:
  - (a) email it to [ir@metaoptics.sg](mailto:ir@metaoptics.sg); or
  - (b) mail the physical copy of the Request Form to the Company at 81 Ayer Rajah Crescent, #01-45, Singapore 139967,

by not later than 2 April 2026. A printed copy of the Annual Report 2025 will be mailed to you within 5 working days upon receiving your request.

## SUBMISSION OF QUESTIONS PRIOR TO THE AGM

1. Shareholders may submit questions related to the resolutions to be tabled at the AGM not later than 10.00 a.m. on 3 April 2026 via email to [ir@metaoptics.sg](mailto:ir@metaoptics.sg) or by post to the principal place of business of the Company at 81 Ayer Rajah Crescent, #01-45, Singapore 139967. The responses to the substantial and relevant questions submitted by shareholders by the stipulated deadline would be published on SGXNet and, if available, the Company's website not later than 10.00 a.m. on 6 April 2026. Where substantially similar questions are received, the Company will consolidate such questions and consequently not all questions may be individually addressed.
2. Shareholders submitting questions are required to state: (a) their full name; and (b) their identification or registration number, failing which the Company shall be entitled to regard the submission as invalid and not respond to the questions submitted.
3. Any relevant and subsequent questions received after 10.00 a.m. on 3 April 2026 will be addressed at the AGM. For questions addressed during the AGM, the Company will publish the responses to such questions together with the minutes of the AGM on SGXNet and the Company's corporate website within one month from the conclusion of the AGM.

## ATTENDANCE AT THE AGM

1. Shareholders whose names appear in the Register of Members and Depositors whose names appear in the Depository Register as at 48 hours before the time appointed for holding the AGM or the appointed proxy or proxies shall be entitled to attend the AGM of the Company.

\* *Relevant Intermediary is:*

- (a) *a banking corporation licensed under the Banking Act 1970 of Singapore or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity; or*
- (b) *a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act 2001 of Singapore and who holds shares in that capacity; or*
- (c) *the Central Provident Fund Board ("**CPF Board**") established by the Central Provident Fund Act 1953 of Singapore, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the CPF Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.*

## **Personal data privacy:**

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend and vote at the AGM and/or any adjournment thereof, a Depositor/shareholder of the Company (i) consents to the collection, use and disclosure of the Depositor's/shareholder's and its proxy(ies) or representative(s) personal data by the Company (or its agents) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the AGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the Depositor/shareholder discloses the personal data of the Depositor's/shareholder's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the Depositor/shareholder has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Depositor/shareholder will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Depositor's/shareholder's breach of warranty.

*This notice has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This notice has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice.*

*The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.*