



News Release

14 November 2014

SGX welcomes Resources Prima Group to Catalist

Singapore Exchange (SGX) today welcomed Resources Prima Group Limited (Resources Prima), formerly known as Sky One Holdings Limited (Sky One), to Catalist, under the stock code of "5MM".

The listing follows the acquisition by Sky One of the entire issued and paid-up share capital of Energy Prima Pte. Ltd. for a consideration of S\$265 million, satisfied fully by the issue and allotment of shares by Sky One. In addition, about S\$16.7 million will be raised in a placement of shares. Upon completion of the RTO and placement, the enlarged entity would have an estimated market capitalisation of about S\$366.6 million.

Resources Prima is a mine owner and primarily engages in the business of coal exploration and coal mining in East Kalimantan, Indonesia.

Agus Sugiono, Executive Chairman and Chief Executive Officer, Resources Prima, said, ""I am delighted and very proud to announce that Resources Prima Group Limited has arrived and is ready to fulfil its potential for the benefit of all stakeholders. We believe that such potential will be achieved through our competitive strengths, which include the location of our mine, supply chain advantages, supportive vendors, strong relationships with local government and a committed and hardworking management team. Given the above, we intend to grow both organically and through future M&A."

Lawrence Wong, Head of Listings, SGX, said: We are pleased to welcome Resources Prima to SGX. This is our first Indonesian coal mining company on Catalist, and will also be SGX's largest coal mining company by market capitalisation. We are excited about the addition of Resources Prima to our mining sector, and look forward to partnering the company in its growth ambitions."

The listing of Resources Prima brings the total number of MOG companies to 25, with a combined market capitalisation of S\$5.3 billion.

Shares in Resources Prima debuted at S\$0.19 today.

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About Resources Prima

Headquartered in Singapore, Resources Prima, through its subsidiary, PT Rinjani Kartanegara (“Rinjani”), has been granted a Production Operation IUP which is valid for an initial term of 12 years until 24 November 2021 (extendable for up to two additional 10-year tenures) to carry out coal mining operations in the mining concession area (with an area of 1,933 hectares). Rinjani commenced mining operations in June 2012 with first sales in November 2012. The Group also engages in the provision of coal mining facilities (such as coal stockpile, coal crushers, coal conveyor system and jetty facilities) to third parties as the Group may from time to time have excess capacity in respect of such facilities.

About Singapore Exchange (SGX)

Singapore Exchange (SGX) is the Asian Gateway, connecting investors in search of Asian growth to corporate issuers in search of global capital. SGX represents the premier access point for managing Asian capital and investment exposure, and is Asia’s most international exchange with about 40% of companies listed on SGX originating outside of Singapore. SGX offers its clients the world’s biggest offshore market for Asian equity index futures, centred on Asia’s three largest economies – China, India and Japan.

In addition to offering a fully integrated value chain from trading and clearing, to settlement and depository services, SGX is also Asia’s pioneering central clearing house. Headquartered in Asia’s most globalised city, and centred within the AAA strength and stability of Singapore’s island nation, SGX is a leading Asian counterparty for the clearing of financial and commodity products.

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