800 Super Holdings Limited

Company Registration No.: 201108701K

Unaudited Full Year Financial Statements and Dividend Announcement
For the Financial Year Ended 30 June 2015

This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness and correctness of any of the information, statements or opinions made or reports contained in this announcement.

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PART I - INFORMATION REQUIRED FOR ANNOUNCEMENTS OF QUARTERLY (Q1, Q2 & Q3), HALF-YEAR AND FULL YEAR RESULTS

1(a). An income statement and statement of comprehensive income, or statement of comprehensive income (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year

	Group		
	Twelve months ended		
	30/06/2015 Unaudited	30/06/2014 Audited	Increase/ (Decrease)
	S$'000	S$'000	%
Revenue	140,280	114,959	22.0
Other income	447	460	(2.8)
Other gain/(loss)-net	5,337	(89)	N.M.
Purchase of supplies and disposal charge	(27,829)	(27,649)	0.7
Sub-contractor charges	(2,630)	(2,609)	0.8
Depreciation of property, plant and equipment	(7,021)	(4,427)	58.6
Other expenses	(20,112)	(16,129)	24.7
Employee benefits expense	(68,459)	(53,465)	28.0
Finance expenses	(934)	(507)	84.2
Profit before income tax	**19,079**	**10,544**	80.9
Income tax expense	(1,505)	(1,472)	2.2
Net profit for the year	**17,574**	**9,072**	93.7
Other comprehensive loss			
Items that may be reclassified subsequently to profit or loss:			
Available-for-sale financial assets			
- Fair value loss	(2)	(2)	N.M.
	(2)	**(2)**	N.M.
Total comprehensive income for the year	**17,572**	**9,070**	93.7
Profit attributable to:			
Equity holders of the Company	17,558	8,965	95.9
Non-controlling interests	16	107	(85.0)
	17,574	**9,072**	93.7
Total comprehensive income attributable to:			
Equity holders of the Company	17,556	8,963	95.9
Non-controlling interests	16	107	(85.0)
	17,572	**9,070**	93.7

N.M.: Not Meaningful

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Notes to Consolidated Statement of Comprehensive Income

The Group's profit before income tax is arrived at after charging/(crediting):

	Group		
	Twelve months ended		
	30/06/2015 Unaudited S$'000	30/06/2014 Audited S$'000	Increase/ (Decrease) %
Depreciation of property, plant and equipment	7,021	4,427	58.6
Finance expenses	934	507	84.2
Interest income	(30)	(9)	233.3
(Gain)/loss on disposal of property, plant and equipment	(5,356)	89	N.M.
Loss on disposal of subsidiary	19	-	N.M.
Bad debts written-off	25	31	(19.4)
Allowance for impairment of trade receivables	-	89	N.M.

N.M.: Not Meaningful

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1(b)(i). A statement of financial position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year

	Group		Company	
	Unaudited 30/06/2015 S$'000	Audited 30/06/2014 S$'000	Unaudited 30/06/2015 S$'000	Audited 30/06/2014 S$'000
ASSETS				
Current assets				
Cash and cash equivalents	9,990	5,292	3,226	322
Trade and other receivables	40,024	31,079	9,199	5,483
Other current assets	2,384	1,745	36	12
	52,398	38,116	12,461	5,817
Non-current assets				
Investment in subsidiaries	-	-	17,358	17,363
Property, plant and equipment	67,944	51,835	18,880	15,172
Available-for-sale financial assets	2	3	-	-
Other non-current assets	1,604	1,639	-	-
Deferred income tax assets	-	-	3	2
	69,550	53,477	36,241	32,537
Total assets	**121,948**	**91,593**	**48,702**	**38,354**
LIABILITIES				
Current liabilities				
Trade and other payables	18,059	12,101	5,513	1,019
Current income tax liabilities	1,665	1,178	-	-
Borrowings	8,281	6,772	333	264
	28,005	20,051	5,846	1,283
Non-current liabilities				
Borrowings	34,779	28,055	14,204	11,586
Deferred income tax liabilities	1,890	1,935	-	-
	36,669	29,990	14,204	11,586
Total liabilities	**64,674**	**50,041**	**20,050**	**12,869**
Net assets	**57,274**	**41,552**	**28,652**	**25,485**
EQUITY				
Capital and reserves attributable to equity holders of the Company				
Share capital	22,772	22,772	22,772	22,772
Fair value reserve	36	38	-	-
Retained profits	34,466	18,696	5,880	2,713
	57,274	41,506	28,652	25,485
Non-controlling interests	-	46	-	-
Total equity	**57,274**	**41,552**	**28,652**	**25,485**

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1(b)(ii). Aggregate amount of group's borrowings and debt securities

Amount repayable in one year or less, or on demand

As at 30/06/2015 Unaudited		As at 30/06/2014 Audited	
Secured	**Unsecured**	**Secured**	**Unsecured**
S$'000	**S$'000**	**S$'000**	**S$'000**
8,281	-	6,772	-

Amount repayable after one year

As at 30/06/2015 Unaudited		As at 30/06/2014 Audited	
Secured	**Unsecured**	**Secured**	**Unsecured**
S$'000	**S$'000**	**S$'000**	**S$'000**
34,779	-	28,055	-

Details of any collateral

The borrowings of the Group are secured as follows:

(i) First legal mortgage over the leasehold buildings and land of the Group;

(ii) Charge over the leased motor vehicles, leased machinery and bins and containers of the Group;

(iii) Legal corporate guarantees from the Company for its subsidiaries' banking and hire purchase facilities; and

(iv) Legal corporate guarantees from a subsidiary for the Company's banking facilities.

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1(c). A statement of cash flows (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year

	Group	
	Twelve months ended	
	30/06/2015 Unaudited	30/06/2014 Audited
	S$'000	S$'000
Cash flows from operating activities		
Net profit	17,574	9,072
Adjustments for:		
Income tax expense	1,505	1,472
Depreciation of property, plant and equipment	7,021	4,427
(Gain)/loss on disposal of property, plant and equipment	(5,356)	89
Loss on disposal of subsidiary	19	-
Interest income	(30)	(9)
Interest expense	934	507
	21,667	15,558
Changes in working capital		
Trade and other receivables	(9,115)	(9,898)
Other assets	(611)	(725)
Trade and other payables	6,326	1,357
Cash generated from operations	18,267	6,292
Interest received	29	9
Interest paid	(918)	(496)
Income tax paid	(1,035)	(693)
Net cash provided by operating activities	**16,343**	**5,112**
Cash flows from investing activities		
Additions to property, plant and equipment	(13,781)	(4,649)
Proceeds from disposal of property, plant and equipment	7,808	216
Disposal of subsidiary, net of cash disposed of	38	-
Net cash used in investing activities	**(5,935)**	**(4,433)**
Cash flows from financing activities		
Repayments of finance lease liabilities	(5,457)	(2,420)
Repayment of borrowings	(7,968)	(1,213)
Proceeds from borrowings	9,503	2,106
Dividends paid	(1,788)	(1,788)
Net cash used in financing activities	**(5,710)**	**(3,315)**

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	Group	
	Twelve months ended	
	30/06/2015 Unaudited	30/06/2014 Audited
	S$'000	S$'000
Net increase/(decrease) in cash and cash equivalents	4,698	(2,636)
Cash and cash equivalents at the beginning of the year	5,292	7,928
Cash and cash equivalents at end of the year	**9,990**	**5,292**

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1(d)(i). A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year

Group	Share capital	Fair value reserve	Retained profits	Total equity attributable to owners of the Company	Non-controlling interests	Total
Unaudited	**S$'000**	**S$'000**	**S$'000**	**S$'000**	**S$'000**	**S$'000**
Balance as at 1 July 2014	**22,772**	**38**	**18,696**	**41,506**	**46**	**41,552**
Dividends	-	-	(1,788)	(1,788)	-	(1,788)
Total comprehensive income for the financial year	-	(2)	17,558	17,556	16	17,572
Disposal of subsidiary	-	-	-	-	(62)	(62)
Balance as at 30 June 2015	**22,772**	**36**	**34,466**	**57,274**	**-**	**57,274**
Audited						
Balance as at 1 July 2013	**22,772**	**40**	**11,519**	**34,331**	**86**	**34,417**
Dividends	-	-	(1,788)	(1,788)	(147)	(1,935)
Total comprehensive income for the financial year	-	(2)	8,965	8,963	107	9,070
Balance as at 30 June 2014	**22,772**	**38**	**18,696**	**41,506**	**46**	**41,552**

Company	Share capital	Retained profits	Total
Unaudited	**S$'000**	**S$'000**	**S$'000**
Balance as at 1 July 2014	**22,772**	**2,713**	**25,485**
Dividends	-	(1,788)	(1,788)
Total comprehensive income for the financial year	-	4,955	4,955
Balance as at 30 June 2015	**22,772**	**5,880**	**28,652**
Audited			
Balance as at 1 July 2013	**22,772**	**2,575**	**25,347**
Dividends	-	(1,788)	(1,788)
Total comprehensive income for the financial year	-	1,926	1,926
Balance as at 30 June 2014	**22,772**	**2,713**	**25,485**

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1(d)(ii). Details of any changes in the company's share capital arising from right issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles, as well as the number of shares held as treasury shares of the issuer, if any, against total number of issued shares excluding treasury shares of the issuer, as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year

There was no change in the issued and paid-up share capital of the Company from 31 December 2014 up to 30 June 2015. The Company's share capital was S$22,772,000 comprising 178,800,000 shares as at 31 December 2014 and 30 June 2015.

There were no outstanding convertibles and treasury shares as at 30 June 2015 and 30 June 2014.

1(d)(iii). To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year

	Company	
	30/06/2015	**30/06/2014**
Total number of issued shares excluding treasury shares	178,800,000	178,800,000

The Company did not have any treasury shares as at 30 June 2015 and 30 June 2014.

1(d)(iv). A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on

Not applicable. The Company did not have any treasury shares as at the end of the current financial period reported on.

2. Whether the figures have been audited, or reviewed and in accordance with which standard

The figures have not been audited or reviewed by the Company's auditor.

3. Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of matter)

Not applicable.

4. Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied

Save as disclosed in paragraph 5, the Group has applied the same accounting policies and methods of computation in the preparation of the financial statements for the current reporting year as compared to its audited financial statements for the financial year ended 30 June 2014.

5. If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change

The Group has adopted all applicable financial reporting standards ("FRS") that become effective for the financial year ended 30 June 2015. The adoption of these standards did not result in substantial changes to the Group's accounting policies ~~[~~and methods of computation~~]~~, and there is no material impact to the financial statements of the Group for the current financial year reported on.

6. Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends

	Group	
	Twelve months ended	
	30/06/2015 (Unaudited)	30/06/2014 (Audited)
Net profit attributable to equity holders of the Company (S$'000)	17,558	8,965
Basic and diluted earnings per share ("**EPS**") in Singapore cents	9.82	5.01

EPS for the financial year ended 30 June 2014 ("**FY2014**") and 30 June 2015 ("**FY2015**") is computed based on the net profit attributable to equity holders of the Company and the weighted average number of shares of 178,800,000 shares.

The diluted EPS and basic EPS are the same for FY2015 and FY2014 as there were no potentially dilutive securities outstanding as at 30 June 2015 and 30 June 2014.

7. Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the (a) current period reported on and (b) immediately preceding financial year

	Group		Company	
	30/06/2015 Unaudited	30/06/2014 Audited	30/06/2015 Unaudited	30/06/2014 Audited
Net asset value per ordinary share based on issued share capital (Singapore cents)	32.03	23.24	16.02	14.25
Number of ordinary shares	178,800,000	178,800,000	178,800,000	178,800,000

8. A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. The review must discuss any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors. It must also discuss any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on

REVIEW OF INCOME STATEMENT

Revenue

The Group recorded revenue of S$140.3 million in FY2015, an increase of S$25.3 million or 22.0% from S$115.0 million in FY2014. The increase in revenue was mainly contributed by projects that were re-awarded with revised pricing and new contracts awarded.

Other income

Other income decreased by S$13,000 or 2.8% in FY2015 from S$460,000 in FY2014 to S$447,000 in FY2015, mainly due to a decrease in grant income.

Other gain/loss-net

Other gain in FY2015 relates mainly to a one-time gain of S$5.4 million, resulting from the disposal of a property at 2 Loyang Walk, Singapore 508785. Other loss incurred in FY2014 relates mainly to loss on the disposal of motor vehicles, bins and containers and machinery.

Depreciation expense

Depreciation expense increased by S$2.6 million or 58.6% from S$4.4 million in FY2014 to S$7.0 million in FY2015. The increase in depreciation expense was mainly attributable to depreciation on leasehold buildings, motor vehicles, bins and containers, machinery, computers and furniture and fittings purchased during the financial year.

Other expenses

Other expenses increased by S$4.0 million or 24.7% from S$16.1 million in FY2014 to S$20.1 million in FY2015. The increase in other expenses was mainly due to the increase in the cost incurred on foreign worker levies and upkeep of motor vehicles which was in line with the increase in contracts awarded to the Group.

Employee benefits expense

Employee benefits expense increased by S$15.0 million or 28.0% from S$53.5 million in FY2014 to S$68.5 million in FY2015. The increase was mainly due to the increase in headcount to cope with new contracts awarded to the Group.

Finance expense

Finance expenses increased by S$427,000 or 84.2% from S$507,000 in FY2014 to S$934,000 in FY2015. The increase was mainly due to interest charged on borrowings to fund the purchase of leasehold buildings, motor vehicles, bins and containers and machinery.

Profit before income tax

Profit before income tax increased by S$8.6 million or 80.9% from S$10.5 million in FY2014 to S$19.1 million in FY2015. This arose from the increase in revenue of S$25.3 million and a one-time gain of S$5.4 million which resulted from the disposal of a property, which was partially offset by the increase in employee benefits expense of S$15.0 million, increase in other expenses of S$4.0 million, increase in depreciation of S$2.6 million and increase in finance expenses of S$0.4 million.

REVIEW OF FINANCIAL POSITION

Non-current assets

As at 30 June 2015, non-current assets amounted to S$69.6 million as compared to S$53.5 million as at 30 June 2014. The increase was mainly due to additions in property, plant and equipment.

Net current assets

The Group had net current assets of S$24.4 million as at 30 June 2015, as compared to S$18.1 million as at 30 June 2014.

The increase was mainly due to an increase in cash and cash equivalents and an increase in trade and other receivables which was in line with the increase in revenue.

This was offset partially by an increase in short-term borrowings to purchase property, plant and equipment and an increase in trade and other payables at the end of FY2015 which was in line with the increase in revenue.

Non-current liabilities

As at 30 June 2015, non-current liabilities amounted to S$36.7 million as compared to S$30.0 million as at 30 June 2014. The increase was mainly due to higher utilisation of bank borrowings to fund the purchase of property, plant and equipment.

REVIEW OF STATEMENT OF CASH FLOWS

Net increase in cash and cash equivalents of S$4.7 million in FY2015 was mainly a result of net cash provided by operating activities of S$16.3 million. These were partially offset by net cash used in investing activities of S$5.9 million and net cash used in financing activities of S$5.7 million mainly attributable to repayments of finance lease liabilities and payment of dividends.

9. Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results

In the Company's half year results announcement for the financial period ended 31 December 2014, it was mentioned that "the Group is expected to remain profitable for the next financial reporting period". There is no variation in the Group's profitability for FY2015.

10. A commentary at the date of the announcement of the competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months

The industry which the Group is operating, i.e. the provision of waste management, cleaning and conservancy and horticultural services is highly competitive. The Group is competing with its competitors on the basis of the quality of services provided, timeliness of service delivery and pricing, as well as past track record.

As a comprehensive environmental solutions provider, the Group has been able to compete more effectively for new projects as compared to its competitors. With the competitive strength, the Group will endeavour to continue to improve its quality, timeliness and pricing of its services.

The Group has proceeded with the development of the biomass plant located at Tuas South, and has made certain commitments for the equipment in relation to the plant.

Barring any unforeseen circumstances, the Group is expected to remain profitable for the next financial reporting period.

11. Dividend

(a) Current Financial Period Reported On

The Directors are pleased to recommend a tax exempt one-tier final dividend of S$0.02 per ordinary share in respect of FY2015 for approval by shareholders at the next annual general meeting to be convened.

Name of dividend	Final
Dividend type	Cash
Dividend per ordinary share	S$0.02
Tax rate	Tax exempt

(b) Corresponding Period of the Immediately Preceding Financial Year

Any dividend declared (recommended) for the corresponding period of the immediately preceding financial year?

Yes. A tax exempt one-tier final dividend of S$0.01 per ordinary share in respect of FY2014 was declared.

(c) Date payable

The payment date for the proposed final dividend will be announced after the annual general meeting.

(d) Books closure date

Notice of books closure date will be announced at a later date.

12. If the group has obtained a general mandate from shareholders for interested person transations ("IPTs"), the aggregate value of such transactions as required under Rule 920(1)(a)(ii). If no IPT mandate has been obtained, a statement to that effect

The Group does not have a general mandate from its shareholders for IPT.

There was no interested person transaction of S$100,000 or more for FY2015.

PART II – ADDITIONAL INFORMATION REQUIRED FOR FULL YEAR ANNOUNCEMENT

13. Segmented revenue and results for operating segments (of the group) in the form presented in the issuer's most recently audited annual financial statements, with comparative information for the immediately preceding year

No segmented information by business or geographical location is presented as the Group provides predominantly environmental services and the Group's revenue was derived in Singapore.

14. In the review of performance, the factors leading to any material changes in contributions to turnover and earnings by the operating segments

Not applicable.

15. A breakdown of sales

	Group		
	FY2015 S$'000	FY2014 S$'000	Change %
Sales reported for first half-year	64,518	52,156	23.7
Profit after tax reported for first half-year	4,618	2,363	95.4
Sales reported for second half-year	75,762	62,803	20.6
Profit after tax reported for second half-year	12,956	6,709	93.1

16. A breakdown of the total annual dividend (in dollar value) for the issuer's latest full year and its previous full year

	FY2015 S$'000	FY2014 S$'000
Ordinary Shares		
Interim	-	-
Final	3,576[(1)]	1,788
Total	3,576	1,788

Note:

(1) The proposed final dividend of S$0.02 per ordinary share of the Company will be subject to approval by the Company's shareholders at the forthcoming annual general meeting to be convened.

17. Disclosure of person occupying a managerial position in the issuer or any of its principal subsidiaries who is a relative of a director or chief executive officer or substantial shareholder of the issuer pursuant to Rule 704(10) in the format below. If there are no such persons, the issuer must make an appropriate negative statement

Name	Age	Family relationship with any director, CEO and/or substantial shareholder	Current position and duties, and the year the position was first held	Details of changes in duties and position held, if any, during the year
Lee Chuan Heng	40	Lee Chuan Heng is a sibling of the Company's Chairman, Lee Koh Yong, the Company's Chief Executive Officer, Lee Cheng Chye, and the Company's controlling shareholder, Lee Hock Seong.	Projects Manager since December 2007, Mr Lee oversees the entire tender process to invitees of tenders, matters relating to technology and technical management of projects in the Group, as well as being a management representative of the Group's quality and environmental management system.	None
Lee Kim Eng	49	Lee Kim Eng is a sibling of the Company's Chairman, Lee Koh Yong, the Company's Chief Executive Officer, Lee Cheng Chye, and the Company's controlling shareholder, Lee Hock Seong.	Administrative and Human Resources Manager since April 1995, Ms Lee oversees the Group's human resource management and administrative matters.	None

BY ORDER OF THE BOARD

Lee Cheng Chye

Chief Executive Officer

24 August 2015