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This announcement is not for distribution or publication, directly or indirectly, in or into the United States, European Economic Area, Canada, Japan or Australia. This announcement does not constitute an offer of securities in the United States, European Economic Area, Canada, Japan, Australia or any other jurisdiction. Any proposed issue of new units in Keppel Infrastructure Trust (“KIT”) (“**New Units**”) have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“**Securities Act**”) or under the securities laws of any state or other jurisdiction of the United States, and any such New Units may not be offered or sold within the United States except pursuant to an exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws. Keppel Infrastructure Fund Management Pte. Ltd. (“**KIT Trustee-Manager**”) does not intend to conduct a public offering of any securities of KIT in the United States.



(Business Trust Registration Number 2007001)

(Constituted in the Republic of Singapore as a business trust pursuant to a trust deed dated 5 January 2007 (as amended))

**ANNOUNCEMENT**

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**DESPATCH OF CIRCULAR**

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*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement made by the KIT Trustee-Manager on 15 November 2018 (the “**Announcement**”).*

Further to the Announcement dated 15 November 2018, the KIT Trustee-Manager wishes to announce that a circular to Unitholders dated 28 January 2019 (the “**Circular**”) which contains, among others, a notice of the extraordinary general meeting that the KIT Trustee-Manager will convene for the purpose of seeking Unitholders’ approvals in connection with:

- (a) the acquisition of 100% of the shares in Ixom Holdco Pty Ltd;
- (b) the proposed issuance of New Units pursuant to:
  - (i) the Preferential Offering; or
  - (ii) the Preferential Offering and the Placementto raise gross proceeds of up to SGD750 million; and
- (c) the proposed placement of New Units to Keppel Infrastructure Holdings Pte. Ltd. as part of the Placement,

has been uploaded onto SGXNET today. The physical copies of the Circular will be despatched today.

Unitholders who do not receive the Circular within a week from 28 January 2019 should contact the Unit Registrar of KIT at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.  
50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623

A copy of the Circular is also available on the website of KIT at [www.kepinfratrust.com](http://www.kepinfratrust.com).

**KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.  
(Company Registration Number: 200803959H)  
As Trustee-Manager of Keppel Infrastructure Trust**

Winnie Mak / Joyce Ng  
Company Secretaries  
28 January 2019

**IMPORTANT NOTICE**

**This announcement is not for distribution, directly or indirectly, in or into the United States and is not an offer of securities for sale in the United States or any other jurisdictions.**

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any securities of KIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the KIT Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the KIT Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT. This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other developments or companies, shifts in expected levels of occupancy rate, property rental income, charge out collections, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the KIT Trustee-Manager's current view on future events.