

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

NOTICE OF BOOK CLOSURE DATE

The Board of Directors of Del Monte Pacific Limited (the “**Company**”) refers to its earlier announcements dated 22 December 2014, 21 January 2015 and 30 January 2015 (collectively, the “**Announcements**”). Where capitalised terms are used in this announcement and are not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Announcements.

NOTICE IS HEREBY GIVEN, for inter alia, the Rights Issue, that the Singapore Register of Members, Philippines Branch Transfer Register and the share transfer books of the Company will be closed from 5.00 p.m. on 9 February 2015 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of eligible Shareholders under the Rights Issue.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
5 February 2015