

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

**ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES
IN SINGAPORE AND THE PHILIPPINES**

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement dated 9 February 2015 (the "OIS") and lodged with the Monetary Authority of Singapore on the same date.

1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES

The Board of Directors of Del Monte Pacific Limited (the "**Board**" and the "**Company**" respectively) refers to the Company's announcements dated 22 December 2014, 21 January 2015, 30 January 2015, 5 February 2015, 10 February 2015 and 6 March 2015 and the Company's OIS and Philippine prospectus relating to the Rights Issue. The Board is pleased to announce that pursuant to the Rights Issue, an aggregate of 641,935,335 Rights Shares have been allotted and issued on 10 March 2015 and that the Rights Shares will be credited into the relevant Securities Accounts on or about 11 March 2015.

The Rights Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights and distributions, the record dates of which fall before the date of allotment and issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 1,302,100,071 Shares to 1,944,035,406 Shares, excluding treasury shares.

2. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the Main Board of the SGX-ST and on the Main Board of the PSE with effect from 9.00 a.m. on 11 March 2015 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

3. TRADING OF ODD LOTS

For the purpose of trading on the SGX-ST, each board lot size of securities listed on the SGX-ST will comprise of 100 Shares. Shareholders who hold odd lots of the Rights Shares (i.e. less than 100 Shares) and who wish to trade in odd lots on the SGX-ST should note that they are able to trade odd lots of Shares in board lots of one (1) Share on the unit share market of the SGX-ST.

The Company wishes to take this opportunity to thank the Shareholders for their support in ensuring the successful completion of the Rights Issue.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
10 March 2015