

SINGAPORE TELECOMMUNICATIONS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199201624D

A\$500 million fixed rate notes issue due 2023

Singapore Telecommunications Limited today announced that its wholly-owned subsidiary, Singtel Optus Pty Ltd (“Optus”) through its wholly-owned subsidiary, Optus Finance Pty Limited, has priced A\$500 million 5 year fixed-rate notes (the “Notes”) which will be issued on 6 September 2018. The Notes are guaranteed by Optus and certain subsidiaries.

The Notes will carry a coupon of 3.25 per cent per annum and will mature on 6 September 2023. The Notes are issued under Optus’ A\$ Debt Issuance Programme.

This issue is part of Optus’ long-term financing strategy, extends the maturity profile of Optus’ debt as well as adding diversity to its debt structure. Optus will utilise the funds for general corporate purposes.

Australia and New Zealand Banking Group Limited and Westpac Banking Corporation acted as Joint Lead Managers and Bookrunners.

Announcement issued by Singapore Telecommunications Limited on 29 August 2018.

Notes

This announcement is not an offer for sale of securities.

The information provided in this communication is factual only and does not constitute financial product advice.

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This announcement is not an offer for sale of securities in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States or to U.S. persons absent registration under, or an applicable exemption from, the registration requirements of the Securities Act. No public offering of securities is being made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.