

ANNICA HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198304025N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 168,455,346 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.034 FOR EACH RIGHTS SHARE, ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (“RIGHTS ISSUE”)

- **LODGEMENT OF OFFER INFORMATION STATEMENT**
 - **INDICATIVE TIMETABLE OF KEY EVENTS**
 - **ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATION FOR EXCESS RIGHTS SHARES**
 - **TRADING OF NIL-PAID RIGHTS**
-

1. INTRODUCTION

- 1.1 The board of directors (“**Board**” or “**Directors**”) of Annica Holdings Limited (“**Company**”) refers to the Company’s:
- (a) announcement dated 10 March 2026 in relation to the Rights Issue;
 - (b) circular to the shareholders of the Company dated 25 March 2026 (“**Circular**”) in relation to, amongst others, the Rights Issue;
 - (c) announcement dated 9 April 2026 in relation to the results of the extraordinary general meeting held on 9 April 2026;
 - (d) announcement dated 5 May 2026 in relation to the receipt of the dealing in, listing of and quotation for, *inter alia*, the Rights Shares;
 - (e) announcement dated 11 May 2026 in relation to the notice of the record date of the Rights Issue; and
 - (f) offer information statement dated 4 June 2026 in relation to the Rights Issue (“**Offer Information Statement**”), which is electronically disseminated by the Company on 4 June 2026.
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Offer Information Statement.
- 1.3 Any reference to a time of day and date herein shall be a reference to Singapore time and date, respectively, unless otherwise stated.
- 1.4 The Board also refers to:
- (a) the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 (the “**Temporary Exemption Regulations**”);

- (b) the guidelines on the Securities and Futures (Offers of Investments) (Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020 (Guideline No.: SFA 13-G21) released by the Monetary Authority of Singapore (the “**Authority**”) on 6 May 2020 (the “**Guidelines**”); and
- (c) the joint statements by the Authority, the Securities Industry Council and the Singapore Exchange Regulation Pte. Ltd. issued on 6 May 2020, 29 September 2020 and 29 June 2021 in relation to, among others, the extension of the temporary measures introduced to allow electronic dissemination of offer documents of rights issues through publication on SGXNET and the issuers’ corporate websites (instead of despatch in hardcopies) beyond 30 June 2021, which will be in place until revoked or amended (together with the Temporary Exemption Regulations and the Guidelines, the “**Electronic Dissemination Measures**”).

2. LODGEMENT OF THE OFFER INFORMATION STATEMENT

- 2.1 The Board is pleased to announce that the Offer Information Statement and its accompanying documents have been lodged on 4 June 2026 with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), acting as agent on behalf of the Authority.

3. DESPATCH OF THE OIS NOTIFICATION LETTERS AND ITS ACCOMPANYING DOCUMENTS

- 3.1 Pursuant to the Electronic Dissemination Measures, no printed copies of the Offer Information Statement will be despatched to Entitled Shareholders, Renouncees and Purchasers. Instead, an electronic copy of the Offer Information Statement has been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations (the “**Online Locations**”):

- (a) the Company’s corporate website at the URL:

<https://www.annica.com.sg>

- (b) on the SGXNet at the following URL:

<https://www.sgx.com/securities/company-announcements>, type the name of the Company: “Annica Holdings Limited” in the box titled “Filter by Company/Security Name”. ANNICA HOLDINGS LIMITED will appear as a drop-down item below the filter box. Please select search results titled “REPL::Rights::Voluntary” announcement dated 4 June 2026. The Offer Information Statement can be accessed by clicking on the link under the section titled “Attachments” at the bottom of the page of the announcement dated 4 June 2026.

- 3.2 Printed copies of a notification letter (the “**OIS Notification Letter**”) specifying the Online Locations and containing, among others, instructions on how to access, view, download and print the electronic version of the Offer Information Statement will be despatched to Entitled Shareholders on or around 8 June 2026, together with (a) in the case of Entitled Depositors, the Application Form for Rights Shares and Excess Rights Shares (the “**ARE**”), and (b) in the case of Entitled Scripholders, the provisional allotment letter (the “**PAL**”), as the case may be, and the relevant envelope(s).
- 3.3 For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the offer of the Rights Shares under the Rights Issue is only made in Singapore and the Offer Information Statement, the OIS Notification Letter and the accompanying documents have not been and will not be despatched or disseminated to Foreign Shareholders whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) are outside Singapore. **Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue, and no purported acceptance or application for the Rights Shares by Foreign Shareholders will be valid.**

4. REQUEST FOR THE OIS NOTIFICATION LETTER AND ITS ACCOMPANYING DOCUMENTS

- 4.1 Entitled Depositors who do not receive the OIS Notification Letter and/or the ARE may contact CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences, up to 5.00 p.m. on 22 June 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 4.2 Entitled Scripholders who do not receive the OIS Notification Letter and/or the PAL may obtain a copy thereof from the Share Registrar, B.A.C.S. Private Limited at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences, up to 5.30 p.m. on 22 June 2026 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 4.3 Purchasers who do not receive the Application Form for Rights Shares (“**ARS**”) accompanied by the OIS Notification Letter, may contact CDP or obtain a copy from the Share Registrar, details are as set out above.

5. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

- 5.1 Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may only be made:
- (a) in the case of Entitled Depositors (which exclude Entitled Scripholders, CPFIS Shareholders, SRS Investors and investors who hold Shares through finance companies and/or Depository Agents) and their Renounees, (i) through CDP; or (ii) by way of an Electronic Application through an ATM of the Participating Bank or an Accepted Electronic Service;
 - (b) in the case of Entitled Scripholders and their Renounees, through the Share Registrar;
 - (c) in the case of CPFIS Shareholders, SRS Investors and investors who hold Shares through finance companies and/or Depository Agents, acceptances of their provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares must be done through their respective CPF Approved Banks, SRS Approved Banks, finance companies and/or Depository Agents. Such investors are advised to provide their respective CPF Approved Banks, SRS Approved Banks, finance companies and/or Depository Agents, as the case may be, with the appropriate instructions no later than the deadlines set by such intermediaries in order for the intermediaries to make the relevant acceptance(s) and (if applicable) application(s) on their behalf by the Closing Date. Any acceptances of the Rights Shares and (if applicable) applications for Excess Rights Shares made directly through CDP, through ATMs of the Participating Bank or through an Accepted Electronic Service, the Share Registrar, the Manager and/or the Company will be rejected; and
 - (d) in the case of Renounees or Purchasers whose purchases are settled through finance companies or Depository Agents, acceptances of the Rights Shares represented by the provisional allotment of Rights Shares purchased must be done through the respective finance companies or Depository Agents, as the case may be. Such Renounees and Purchasers are advised to provide their respective finance companies or Depository Agents, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptances on their behalf by the Closing Date. For such Renounees and/or Purchasers, any acceptance of the Rights Shares made directly through CDP, Electronic Applications through ATMs of the Participating Bank or through an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.

5.2 More information on the procedures for, and the terms and conditions applicable to, the acceptance, renunciation, splitting and/or sale of and payment for the provisional allotments of Rights Shares and the application and payment for Excess Rights Shares are set out in the Offer Information Statement, the ARE, the ARS and the PAL.

6. TRADING PERIOD FOR NIL-PAID RIGHTS

6.1 The trading period for the provisional allotments of Rights Shares (or the Nil-Paid Rights) on the Catalist will commence at 9.00 a.m. on 8 June 2026 and will end at 5.00 p.m. on 16 June 2026 (the “Rights Trading Period”).

6.2 Entitled Depositors who sell their Nil-Paid Rights during the Rights Trading Period do not have to forward the ARE to the Purchasers as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the OIS Notification Letter and other relevant accompanying documents, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or Renounees) shall be entitled to apply for additional Rights Shares in excess of their provisional allotments of Rights Shares.

7. INDICATIVE TIMETABLE OF KEY EVENTS

7.1 Entitled Shareholders, Renounees and Purchasers should take note of the following important dates and times in respect of the Rights Issue:

Key Event	Date and Time
Shares traded ex-rights	: 2 June 2026 from 9.00 a.m.
Record Date	: 3 June 2026 at 5.00 p.m.
Date of lodgement of this Offer Information Statement with the SGX-ST, acting as agent on behalf of the Authority	: 4 June 2026
Despatch (or dissemination in accordance with such laws or regulations as may be applicable) of the Offer Information Statement (together with the OIS Notification Letter, the PAL, the ARE and/or the ARS, as the case may be) to Entitled Shareholders	: 8 June 2026
Commencement of trading of Nil-Paid Rights and application for Rights Shares	: 8 June 2026 at 9.00 a.m.
Last date and time for splitting and trading of Nil-Paid Rights	: 16 June 2026 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	: 22 June 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATM of the Participating Bank)

Key Event	Date and Time
Last date and time for acceptance of and payment for Rights Shares by Renounees	: 22 June 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATM of the Participating Bank)
Last date and time for application of and payment for Excess Rights Shares	: 22 June 2026 at 5.30 p.m. (9.30 p.m. for Electronic Applications via ATM of the Participating Bank)
Expected date for issuance of Rights Shares	: 26 June 2026
Expected date for crediting of Rights Shares	: 30 June 2026
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	: 30 June 2026
Expected date for listing and commencement of trading of Rights Shares	: 30 June 2026 at 9.00 a.m.

Note: CPFIS Shareholders, SRS Investors and investors who hold Shares through a finance company and/or Depository Agent should refer to the section entitled “**Notice to CPFIS Shareholders, SRS Investors and Investors Who Hold Shares Through a Finance Company and/or Depository Agent**” of this Offer Information Statement. Any application made by these investors directly through CDP, Electronic Applications, the Share Registrar, the Manager and/or the Company will be rejected. Such investors, where applicable, will receive notification letter(s) from their respective CPF Approved Bank, SRS Approved Bank, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective CPF Approved Bank, SRS Approved Bank, finance company and/or Depository Agent.

7.2 The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with its advisers and with the approval of the Manager/Sponsor, the CDP and the SGX-ST, modify the timetable subject to any limitation under any applicable laws, rules or regulations. In that event, the Company will publicly announce the same through an announcement to be posted via SGXNet on the SGX-ST’s website at <http://www.sgx.com>.

7.3 The Rights Issue will not be withdrawn after the Shares have commenced ex-rights trading pursuant to Rule 820(1) of the Catalist Rules. The Shares have commenced ex-rights trading on 2 June 2026 from 9.00 a.m.

8. FURTHER ANNOUNCEMENTS

8.1 As soon as practicable after the Closing Date, the Company will announce the results of the Rights Issue through an announcement to be posted via SGXNet on the SGX-ST’s website at <https://www.sgx.com>.

8.2 Further announcements on the Rights Issue will be made by the Company as and when appropriate.

9. IMPORTANT NOTICES

9.1 This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement.

9.2 Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares and the Rights Shares. The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement, the earlier announcements and any further announcements by the Company

carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD
ANNICA HOLDINGS LIMITED**

Sandra Liz Hon Ai Ling
Executive Director and Chief Executive Officer
4 June 2026

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.