

BROADWAY INDUSTRIAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 199405266K)
(the “**Company**”)

**THE PROPOSED DISPOSAL OF THE FOAM PLASTICS SOLUTIONS AND FLOW CONTROL
DEVICE BUSINESSES OF THE GROUP FOR S\$150,000,000**

COMPLETION OF PROPOSED DISPOSAL

The board of directors (the “**Board**” or “**Directors**”) of Broadway Industrial Group Limited (the “**Company**”, together with its subsidiaries and associated companies, referred to as the “**Group**”) refers to the Company’s announcements dated 22 August 2016, 15 September 2016, 22 December 2016, and the circular to shareholders of the Company dated 29 November 2016 (“**Circular**”), in relation to *inter alia* the proposed disposal by the Company of the Foam Plastics Solutions and Flow Control Device Businesses of the Group. Unless otherwise defined herein, all defined terms used herein shall have the same meanings as used in the Circular.

The Company is pleased to inform that completion of the Proposed Disposal has occurred on 30 December 2016 (“**Completion**”). Following Completion, the following entities have ceased to be subsidiaries or associated companies (as the case may be) of the Company:

Entity	Place of Establishment	Relationship with Company
Shanghai Broadway Packaging & Insulation Materials Co. Ltd	PRC	Subsidiary
Suzhou Broadway Plastic Packaging Co. Ltd	PRC	Subsidiary
Broadway Packaging (Hong Kong) Co., Ltd.	Hong Kong	Subsidiary
Compart Precision (Shenzhen) Co., Ltd.	PRC	Subsidiary
Compart Hi-Precision Technologies (Shenzhen) Co. Ltd.	PRC	Subsidiary
Shenzhen Broadway Total Packaging Co., Ltd.	PRC	Subsidiary
Wujiang Weltop Co. Ltd.	PRC	Subsidiary

Chongqing Broadway Foam Applications & Total Packaging Co. Ltd.	PRC	Subsidiary
Chengdu Broadway Foam Applications & Total Packaging Co. Ltd.	PRC	Subsidiary
Compart Systems (Korea) Co., Ltd	Korea	Subsidiary
Wujiang Dairyu Broadway Plastic Packaging Co. Ltd.	PRC	Associate
Toho Foam (Thailand) Company Limited	Thailand	Associate
Kaefer Broadway Insulation Systems (Shanghai) Co., Ltd.	PRC	Associate

By Order of the Board

BROADWAY INDUSTRIAL GROUP LIMITED

30 December 2016