

May 15, 2019

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.
(Securities Code: 8309 TSE, NSE)

Notice regarding Repurchase and Cancellation of Own Shares
(Repurchase of Own Shares pursuant to Provision of Our Articles of Incorporation in
accordance with Article 459, Paragraph 1 of the Companies Act, and Cancellation of a
part of Own Shares pursuant to Provision of Article 178 of the Companies Act)

Sumitomo Mitsui Trust Holdings, Inc. (Director, President: Tetsuo Ohkubo; hereinafter “SuMi TRUST Holdings”) hereby announces that its board of directors resolved at its meeting held today to repurchase its own shares pursuant to the provision of its Articles of Incorporation in accordance with Article 459, Paragraph 1 of the Companies Act and to cancel a part of its own shares pursuant to the provision of Article 178 of the Companies Act.

1. Reasons for Repurchase and Cancellation

SuMi TRUST Holdings will repurchase its own shares in order to improve shareholder returns as well as capital efficiency.

2. Details of Repurchase

- | | |
|--|--|
| (1) Class of shares to be repurchased | Common stock of SuMi TRUST Holdings |
| (2) Total number of shares to be repurchased | Up to 5,000,000 shares
(Percentage to the total number of shares in issue (excluding treasury stock) 1.3 %) |
| (3) Total amount of repurchase | Up to JPY 16,000,000,000 |
| (4) Repurchase period | From May 16, 2019 to August 30, 2019 |
| (5) Repurchase method | Market purchases on the Tokyo Stock Exchange based on a discretionary trading contract |

3. Details of Cancellation

- | | |
|--------------------------------------|--|
| (1) Class of shares to be cancelled | Common stock of SuMi TRUST Holdings |
| (2) Number of shares to be cancelled | 11,000,000 shares and all of the shares to be repurchased as stated in 2 above |
| (3) Scheduled cancellation date | September 20, 2019 |

*The actual number of shares cancelled will be announced after completing the repurchase stated in 2 above.

(Reference 1) Status of shares in issue and treasury stock as of March 31, 2019

Total number of shares in issue (excluding treasury stock)	378,596,918 shares
Number of treasury stock	11,751,722 shares

(Reference 2) Shareholder return policy

SuMi TRUST Holdings announced its shareholder return policy in May 2017, as follows.

“As a means of returning shareholders’ profits commensurate with earnings, we will maintain a dividend payout ratio of around 30% with respect to ordinary shares, while considering share repurchases based on the balance between profit growth opportunities and improvement in capital efficiency. In the medium term, we shall aim to gradually raise the total payout ratio to around 40% to enhance shareholder returns.”

With regard to FY2019, SuMi TRUST Holdings shall aim to raise the total payout ratio to 40% for further enhancement of shareholder returns, as announced in “Notice regarding Revision of Consolidated Earnings Forecasts and Dividend Forecast for the Fiscal Year 2018” dated November 14, 2018.

End

For further information, please contact:

IR Department, Sumitomo Mitsui Trust Holdings, Inc.

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Disclaimer:

This document is prepared for the purpose of public disclosure about the notice regarding repurchase of own Shares and cancellation by SuMi TRUST Holdings and is not for the purpose of soliciting investment or engaging in any other similar activities within or outside of Japan.

May 15, 2019

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.
(Securities Code: 8309 TSE, NSE)

**Notice regarding Redemption of Non-dilutive Preferred Securities,
Dissolution of Subsidiary and Change of Specified Subsidiary**

Sumitomo Mitsui Trust Holdings, Inc. (“SuMi TRUST Holdings”) hereby announces that SuMi TRUST Holdings today decided to redeem the Non-dilutive Preferred Securities, in full, issued by CMTH Preferred Capital 7 (Cayman) Limited (the “Special Purpose Subsidiary”), a Special Purpose Subsidiary, which is an 100% direct subsidiary of SuMi TRUST Holdings, and decided to dissolve the Special Purpose Subsidiary accordingly.

Please be informed that the Special Purpose Subsidiary is no longer Specified Subsidiary of SuMi TRUST Holdings due to the redemption of the above-mentioned Non-dilutive Preferred Securities and the subsequent dissolution of the Special Purpose Subsidiary.

1. Redemption of the Non-dilutive Preferred Securities

(1) Summary of the Non-dilutive Preferred Securities to be redeemed

Issuer	CMTH Preferred Capital 7 (Cayman) Limited
Type of Security	Series A: Japanese Yen denominated non-cumulative perpetual preferred securities Series B: Japanese Yen denominated non-cumulative perpetual preferred securities
Maturity	Perpetual, but redeemable for cash on each Dividend Payment Date in and after July 2019, at the option of SuMi TRUST Holdings
Dividend	Series A: 5.09% per year (Fixed Rate until July 2019) Floating Rate since July 2019 Series B: 5.59% per year (Fixed Rate until July 2019) Floating Rate since July 2019
Aggregate Issue Amount	Series A: ¥10.0 billion Series B: ¥31.0 billion
Date of Payment	December 16, 2008
Aggregate Amount to be Redeemed	Series A: ¥10.0 billion Series B: ¥31.0 billion
Redemption Price	¥100 million per preferred security

(2) Scheduled Redemption Date
July 25, 2019

2. Dissolution of the Subsidiary

(1) Outline of the Subsidiary to be dissolved

Company Name	CMTH Preferred Capital 7 (Cayman) Limited
Location	PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Details of Business	Issuance of Non-dilutive Preferred Securities, etc.
Date of Establishment	November 28, 2008
Number of Managements and Employees	Management: 3 Employee: N/A
Capital Stock	¥41.6 billion
Total Outstanding shares and Preferred securities	60,000 Common shares (¥10,000 per share) 410 Preferred securities (¥100 million per preferred security)
Shareholders	Common shares: 100 % owned by SuMi TRUST Holdings Preferred securities: 100% owned by entities other than SuMi TRUST Holdings

(2) Scheduled Date of Dissolution

Liquidation is planned to be completed by the end of March 2020.

(3) Reason for Dissolution

SuMi TRUST Holdings decided to redeem the Non-dilutive Preferred Securities issued by the Special Purpose Subsidiary in full in July 2019.

(4) Effects on results of operation of SuMi TRUST Holdings

The dissolution will have no impact on the earnings forecast of SuMi TRUST Holdings for the fiscal year ending March 31, 2020.

3. Change of the Specified Subsidiary

(1) Reason for Change

Due to the redemption of the Non-dilutive Preferred Securities, as stated above, the amount of capital stock of the Special Purpose Subsidiary falls below 10 percent of that of SuMi TRUST Holdings. Furthermore, as a result of the subsequent dissolution stated above, the Special Purpose Subsidiary will no longer be a subsidiary of SuMi TRUST Holdings.

(2) Outline of the Specified Subsidiary to be changed

Please see above 2. Dissolution of the Subsidiary (1) Outline of the Subsidiary to be dissolved.

(3) Date of Change

July 25, 2019

For further information, please contact:

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Disclaimer:

This document is prepared for the purpose of public disclosure about the notice regarding redemption of Non-dilutive Preferred Securities, dissolution of the subsidiary and change of the Specified Subsidiary by SuMi TRUST Holdings and is not for the purpose of soliciting investment or engaging in any other similar activities within or outside of Japan.

May 15, 2019

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.
(Securities Code: 8309 TSE, NSE)
Sumitomo Mitsui Trust Bank, Limited

**Notice regarding Change of Representative Executive Officer
in the Sumitomo Mitsui Trust Group**

Sumitomo Mitsui Trust Holdings, Inc. (President: Tetsuo Ohkubo; hereinafter “SuMi TRUST Holdings”) hereby announces the following changes of Representative Executive Officer.

(As of the date of Ordinary General Meeting of Shareholders, which is scheduled to be held in June 2019 (planned))

1. Sumitomo Mitsui Trust Holdings, Inc.

(1) Reason of Change

Change of Officers (including Representative Executive Officer) of SuMi TRUST Holdings.

(2) Newly Appointed

New Position	Name	Current Position
Director, Senior Managing Executive Officer (*1) (Representative Executive Officer)	Yutaka Nishida	Senior Managing Executive Officer (*1)

(3) Retirement

New Position	Name	Current Position
Executive Officer (*2)	Toru Takakura	Director, Senior Managing Executive Officer (*1) (Representative Executive Officer)

Career Summary of Newly Appointed Representative Executive Officer in SuMi TRUST Holdings

Name: Yutaka Nishida

Date of Birth: August 7, 1959

Business Experience:

April 1984: Joined The Sumitomo Trust and Banking Co., Ltd.

April 2012: Appointed as Executive Officer (*2), Regional Executive for Europe and General Manager of London Branch of SuMi TRUST Bank

Feb.	2013:	Appointed as Executive Officer (*2) of SuMi TRUST Holdings Appointed as Executive Officer (*2) of SuMi TRUST Bank
April	2015:	Appointed as Managing Executive Officer (*2) of SuMi TRUST Holdings Appointed as Director, Managing Executive Officer (*2) of SuMi TRUST Bank
April	2017:	Appointed as Senior Managing Executive Officer (*2) of SuMi TRUST Holdings Appointed as Director, Senior Managing Executive Officer (*2) of SuMi TRUST Bank (current position)
June	2017:	Appointed as Senior Managing Executive Officer (*1) of SuMi TRUST Holdings (current position)

Number of shares of SuMi TRUST Holdings held by the person:

3,798 (as of May 15, 2019)

(*1) Executive Officers as defined in the Companies Act.

(*2) Executive Officers as defined in our internal policy.

End

For further information, please contact:

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