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**SUCCESSFUL CLOSE OF GSH\_D010\_3/SGD ISSUE, GSH\_D010\_6/SGD ISSUE, GSH\_D006\_12/SGD ISSUE, GSH\_D010B\_6/SGD ISSUE AND GSH\_D006B\_12/SGD ISSUE – S\$7.05 MILLION AGGREGATE GROSS PROCEEDS RAISED**

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*Reference is made to GSH Corporation Limited's announcement dated 23 May 2024 (the "**SDAX CP Establishment Announcement**") and announcements made in connection with the SDAX CP Establishment Announcement between 13 June 2024 to 3 September 2026 (collectively, the "**SDAX CP Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcements.*

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the GSH\_D010\_3/SGD Issue, GSH\_D010\_6/SGD Issue, GSH\_D006\_12/SGD Issue, GSH\_D010B\_6/SGD Issue and GSH\_D006B\_12/SGD Issue have closed, and the Company has successfully raised S\$7.05 million in aggregate gross proceeds across all five (5) issuances. The digital securities to be issued by the Company to the subscribers of the GSH\_D010\_3/SGD Issue, GSH\_D010\_6/SGD Issue, GSH\_D006\_12/SGD Issue, GSH\_D010B\_6/SGD Issue and GSH\_D006B\_12/SGD Issue will be issued on the SDAX digital platform on 24 September 2026.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme and any of the Issues which warrant disclosure.

**By Order of the Board**

**Lee Tiong Hock**  
**Company Secretary**

24 September 2026