

**OCEANUS GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199805793D)

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**CORRIGENDUM TO THE CUT-OFF TIME FOR DEPOSIT OF PROXY FORMS**

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*Unless otherwise defined, all capitalised terms shall bear the same meanings as ascribed to them in the Company's Notice of Extraordinary General Meeting and Circular to Shareholders dated 7 December 2017.*

The Board of Directors (the "**Board**") of Oceanus Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Circular to Shareholders dated 7 December 2017 in relation to the proposed restructuring of the Group ("**Circular**").

The Board wishes to announce that the time for the deposit of proxy forms at the Company's registered office at 31 Harrison Road #11-03/04 Food Empire Building Singapore 369649 stated in **note 5** of the Proxy Form in the Circular, should read as "***not less than 48 hours***" instead of not less than 72 hours before the time fixed for holding of the extraordinary general meeting. The deposit of proxy forms 48 hour before the extraordinary general meeting is provided in the Company's Constitution.

**BY ORDER OF THE BOARD**

Peter Koh Heng Kang  
Executive Director and Chief Executive Officer  
8 December 2017