

INTERNATIONAL HEALTHWAY CORPORATION LIMITED

Registration No.:201304341E

(Incorporated in the Republic of Singapore)

(In receivership over charged shares in certain subsidiaries)



PROPOSED APPOINTMENT OF AUDITORS

- DESPATCH OF CIRCULAR

Reference is made to the announcement released by International Healthway Corporation Limited ("**Company**") on 17 April 2017 in relation to the proposed appointment of KPMG LLP as the auditors of the Company ("**Proposed Appointment of Auditors**"), subject to approval from the shareholders of the Company ("**Shareholders**") being obtained at the extraordinary general meeting ("**EGM**") to be convened on 9 May 2017.

The Board of Directors of the Company wishes to announce that the Company has today dispatched a circular dated 24 April 2017 ("**Circular**") to Shareholders, which contains, amongst other things, information on the Proposed Appointment of Auditors.

The Circular includes the notice of EGM to be held at Orchard Meeting Suite 605, Level 6 Orchard Wing at Mandarin Orchard Singapore, 333 Orchard Road, Mandarin Gallery, Singapore 238867 on 9 May 2017 at 2.30 p.m. for the purpose of seeking Shareholders' approval for the Proposed Appointment of Auditors.

An electronic copy of the Circular is also available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com. Shareholders are advised to read the Circular carefully in order to decide whether they should vote in favour or against the resolution as set out in the notice of EGM contained in the Circular.

By Order of the Board

Tay Eng Kiat Jackson
Director
24 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.