

KIMLY LIMITED
(Incorporated in the Republic of Singapore)
(Registration No. 201613903R)
("Company")

**NOTICE OF BOOKS CLOSURE DATE
FOR INTERIM TAX EXEMPT (ONE-TIER) DIVIDEND**

NOTICE IS HEREBY GIVEN that the Share Transfer Book and the Register of Members of the Company will be closed at 5.00 p.m. on 8 June 2017 for the purpose of determining Shareholders' entitlement to the tax-exempt (one-tier) interim dividend of SGD0.0028 per ordinary share ("**Share**") for the financial year ending 30 September 2017 ("**Interim Dividend**").

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 8 June 2017 will be entitled to the Interim Dividend.

Duly completed registrable transfers in respect of Shares received up to 5.00 p.m. on 8 June 2017 by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01 Singapore Land Tower, Singapore 048623, will also be registered to determine Shareholders' entitlement to the Interim Dividend.

The Interim Dividend will be paid on or about 19 June 2017.

BY ORDER OF THE BOARD

Vincent Chia Cher Khiang
Executive Director
9 May 2017

*Kimly Limited (the "**Company**") was listed on the Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 20 March 2017. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. ("**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.