SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

1. Name of Listed Issuer: China Minzhong Food Corporation Limited ("CMZ") 2. Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV)

Date of notification to Listed Issuer:

4.

20-Dec-2016

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Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A



BUL	Delete This Part III Substantial Shareholder/Unitholder
	Name of Substantial Shareholder/Unitholder:
	Marvellous Glory Holdings Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	16-Dec-2016
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-Dec-2016
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A
	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unithelder before and after the transaction:

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	652,643,414	652,643,414
As a percentage of total no. of voting shares/units:	0	99.57	99.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	652,643,414		652,643,414

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Marvellous Glory Holdings Limited (the "Offeror") received valid acceptances in respect of an aggregate of 652,643,414 issued and paid-up ordinary shares ("CMZ Shares") in the capital of CMZ under the voluntary conditional offer (the "Offer") made by CIMB Bank Berhad, Singapore Branch, for and on behalf of the Offeror, to acquire all the CMZ Shares other than those already held by the Offeror as at the date of the Offer at the Offer consideration of S\$1.20 for each CMZ Share, during the period of the Offer from 10 November 2016 to 8 December 2016. The Offer was declared unconditional in all respects on 7 December 2016.

On 12 December 2016, the Offeror disclosed that it had, on 8 December 2016, a deemed interest in 652,643,414 CMZ Shares which were pending settlement of the consideration due. Further to such notification by the Offeror, the consideration due for the 652,643,414 CMZ Shares has been settled and such CMZ Shares have been transferred to the Offeror on 16 December 2016. As such, the Offeror now has a direct interest in the 652.643.414 CMZ Shares.

The CMZ Shares owned by the Offeror are held in the name of its nominee, CIMB Securities (Singapore) Pte.

There is no change in the percentage level of interest of each of the Offeror, Prosperous Investment Holdings Limited ("Prosperous Investment"), Great Resources Holdings Limited ("Great Resources"), Pure Gold Investment Holdings Limited ("Pure Gold") and Mr Anthoni Salim and this notification is provided for information only.

Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders1

Prosperous Investment owns 92.99% of the issued share capital of the Offeror. Prosperous Investment is a wholly-owned subsidiary of Great Resources, which is in turn a wholly-owned subsidiary of Pure Gold. Pure Gold is a company wholly-owned by Mr Anthoni Salim. Accordingly, each of Prosperous Investment, Great Resources, Pure Gold and Mr Anthoni Salim is deemed to have an interest in the CMZ Shares in which the Offeror has an interest.

10. Attachments (if any): 👔



(2)

(The total file size for all attachment(s) should not exceed 1MB.)

11.	If this is a rep	lacement of an	earlier notification,	please provide:

(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.



1.	Name of Substantial Shareholder/Unitholder:
	Prosperous Investment Holdings Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	16-Dec-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	16-Dec-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	652,643,414	652,643,414
As a percentage of total no. of voting shares/units:	0	99.57	99.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	652,643,414	652,643,414
As a percentage of total no. of voting shares/units:	0	99.57	99.57

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

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N/A

	Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.					
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]					
	Please see paragraph 9 of Substantial Shareholder A's notification.					
10.	Attachments (if any): 1					
	(The total file size for all attachment(s) should not exceed 1MB.)					
11.	If this is a replacement of an earlier notification, please provide:					
	(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):					
	(b) Date of the Initial Announcement:					
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:					
12.	2. Remarks (if any):					
	The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.					
Sub	stantial Shareholder/Unitholder C					
1.	Name of Substantial Shareholder/Unitholder:					
	Great Resources Holdings Limited					
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No					
3.	Notification in respect of:					
	Becoming a Substantial Shareholder/Unitholder					
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder					
	Ceasing to be a Substantial Shareholder/Unitholder					

5. Date on which Substantial Shareholder/Unitholder became aware of the acqui change in, interest (if different from item 4 above, please specify the date):					
16-Dec-2016	monn nom rabor.	o, produce openity and	o dato).		
6. Explanation (if the date of becomi change in, interest):	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):				
N/A					
. Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price I	_			
Immediately before the transaction	Direct Interest	Deemed Interest	Total		
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	652,643,414	652,643,414		
As a percentage of total no. of voting shares/units:	0	99.57	99.57		
Immediately after the transaction	Direct Interest	Deemed Interest	Total		
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	652,643,414	652,643,414		
As a percentage of total no. of voting shares/units:	0	99.57	99.57		
. Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•	•	er/Unitholder's deemed		
Please see paragraphs 8 and 9 of Substar	Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.				
•	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
-	Please see paragraph 9 of Substantial Shareholder A's notification.				

4.

16-Dec-2016

Date of acquisition of or change in interest:

10.	Attachments (if any): 1				
	(The total file size for all attachment(s) should not exceed 1MB.)				
11.	If this is a replacement of an earlier notification, please provide:				
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced				
	on SGXNet (the "Initial Announcement"):				
	(b) Date of the Initial Announcement:				
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	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:				
12.	Remarks (if any):				
	The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in				
	the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.				
	electronically.				
Sub	stantial Shareholder/Unitholder D				
1.	Name of Substantial Shareholder/Unitholder:				
1.	Pure Gold Investment Holdings Limited				
0	<u> </u>				
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?				
	Yes				
	✓ No				
3.	Notification in respect of:				
	Becoming a Substantial Shareholder/Unitholder				
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder				
	Ceasing to be a Substantial Shareholder/Unitholder				
4.	Date of acquisition of or change in interest:				
	16-Dec-2016				
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):				
	16-Dec-2016				
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):				
	0				
	N/A				

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	652,643,414	652,643,414
As a percentage of total no. of voting shares/units:	0	99.57	99.57
Immediately after the transaction	Direct Interest	Deemed Interest	Total
,	Biroot mitoroot	Deemed interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	652,643,414	652,643,414

As a percentage of total no. of voting shares/units:		0	99.57	99.57			
8.	[You	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deeme interest arises]					
	Please	Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.					
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]						
	Please	e see paragraph 9 of Substantial Sh	areholder A's no	tification.			
10. Attachments (if any):							
	IJ,	(The total file size for all attachmer	nt(s) should not e	xceed 1MB.)			
11.	If this is a replacement of an earlier notification, please provide:						
	(a)	SGXNet announcement refo on SGXNet (the "Initial Anno		first notification	which was announced		

f this	s is a replacement of an earlier notification, please provide:
a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
b)	Date of the Initial Announcement:
c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12.	Remarks (<i>if any</i>):					
	The above shareholding percentages are the percentages listed and totals thereof electronically.					
Sub	stantial Shareholder/Unitholder E	Delete	e This Part III Substantia	l Shareholder/Unitholder		
1.	Name of Substantial Shareholder/	Unitholder:				
	Anthoni Salim					
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are Yes					
	✓ No					
3.	Notification in respect of:					
	Becoming a Substantial Shareholder/Unitholder					
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde					
	Ceasing to be a Substantial Shareholder/Unitholder					
4.	Date of acquisition of or change in	interest:				
	16-Dec-2016					
5.	Date on which Substantial Shareh change in, interest (if different			•		
	16-Dec-2016					
6.	Explanation (if the date of becomi change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the		
	N/A					
7.	Quantum of total voting shares/ur warrants/convertible debentures {		_			
	Unitholder before and after the tra	nsaction:				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	652,643,414	652,643,414		
As	a percentage of total no. of voting shares/	0	99.57	99.57		

Direct Interest

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Deemed Interest

Total

Immediately after the transaction

units:

	ng shares/units held and/or the rights/options/warrants/ e debentures :	0	652,643,414	652,643,414			
s a perce	entage of total no. of voting shares/	0	99.57	99.57			
[You	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]						
Pleas	e see paragraphs 8 and 9 of Substa	ntial Shareho	lder A's notification.				
[You	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]						
Pleas	e see paragraph 9 of Substantial Sh	areholder A's	s notification.				
Atta	chments (<i>if any</i>): 👔						
Ø	(The total file size for all attachmen	nt(s) should n	ot exceed 1MB.)				
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Ø	(The total file size for all attachmen	ier notificati erence of t	ion, please provide: the <u>first</u> notification wh	nich was announced			
(J)	(The total file size for all attachments is a replacement of an earling SGXNet announcement ref	ier notificati erence of touncement	ion, please provide: the <u>first</u> notification wh	nich was announced			
If th	(The total file size for all attachments is a replacement of an earlies SGXNet announcement reform SGXNet (the "Initial Annotation")	ier notificati erence of touncement ment:	on, please provide: the <u>first</u> notification when "): of the relevant transa				
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Part IV - Transaction details 1. Type of securities which are the subject of the transaction (more than one option may be chosen): √ Voting shares/units Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known) Others (*please specify*): 2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: Please see paragraph 8 of Substantial Shareholder A's notification. 3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): Please see paragraph 8 of Substantial Shareholder A's notification. 4. Circumstance giving rise to the interest or change in interest: Acquisition of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): ✓ Others (please specify):

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See paragraph 8 of Substantial Shareholder A's notification

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: (a) Name of Individual: Teng Tien Eng, Moses (b) Designation (if applicable): Director (c) Name of entity (if applicable): Marvellous Glory Holdings Limited Transaction Reference Number (auto-generated): 2 5 5 5 5 9 6 2 4