



CENTURION CORPORATION LIMITED

(Incorporated in the Republic of Singapore with limited liability)

(Co. Reg. No.: 198401088W)

**UPDATE OF THE INFORMATION MEMORANDUM IN RELATION TO THE S\$750,000,000
MULTICURRENCY DEBT ISSUANCE PROGRAMME**

The Board of Directors (the “**Board**”) of Centurion Corporation Limited (the “**Company**”) refers to its S\$750,000,000 multicurrency debt issuance programme (the “**Programme**”) and is pleased to announce that the Company has today issued an updated information memorandum dated 13 January 2025 (the “**Information Memorandum**”).

Terms defined in the Information Memorandum shall have the same meaning in this announcement unless otherwise defined herein.

DBS Bank Ltd. is the sole arranger and dealer of the Programme.

Under the Programme, the Company may from time to time issue Securities in series or tranches. Each series or tranche of Securities may be issued in Singapore dollars or any other currency, in various amounts and tenors. Such series or tranche of Notes may bear interest at fixed, floating, variable or hybrid rates or such other rates as may be agreed between the Company and the relevant dealer(s) or may not bear interest whereas such series or tranche of Perpetual Securities may bear distribution at fixed or floating rates or may not bear distribution.

The Securities will be offered by the Company in Singapore to (i) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the “**SFA**”)) pursuant to Section 274 of the SFA and (ii) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018 of Singapore only. Any reference to the SFA is a reference to the Securities and Futures Act 2001 of Singapore and a reference to any term as defined in the SFA or any provision in the SFA is a reference to that term or provision as modified or amended from time to time including by such of its subsidiary legislation as may be applicable at the relevant time.

The Notes and coupons relating thereto of all series constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company. Senior Perpetual Securities and the coupons relating to them will constitute direct, unconditional, unsubordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company. Subordinated Perpetual Securities and the coupons relating to them will constitute direct, unconditional, subordinated and unsecured obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with any Parity Obligations (as defined in the terms and conditions of the Perpetual Securities) of the Company.

The net proceeds arising from the issue of the Securities under the Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing of borrowings, financing investments and general working capital of the Company or its subsidiaries or such other purposes as may be specified in the relevant pricing supplement.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in connection with the Programme and application will be made to the SGX-ST for permission to deal in, and for the listing and quotation of any Securities to be issued pursuant to the Programme which are agreed at or prior to the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Securities have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of any Securities on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme, or such Securities.

By Order of the Board of
Centurion Corporation Limited

Kong Chee Min
Chief Executive Officer

13 January 2025