Company Registration No.: 200100340R

UMS' NET ATTRIBUTABLE PROFIT MORE THAN DOUBLED TO S$21.1 MILLION AS SALES SOARED 61% TO S$95.4 MILLION IN 3QFY2026

- 9MFY2026 net attributable profit jumped 78% to S$54.5 million on the back of a 37% sales surge to S$251.9 million - exceeding the Group's full year FY2025 revenue while net attributable profit of S$54.5 million is 31% higher than its full-year FY2025 net attributable profit
- Proposed third interim dividend of 1.0 cent per share to reward shareholders
- Group remains well-poised to benefit from the AI-driven global semiconductor "super cycle" and the international aerospace boom
- Expansion in Vietnam and Successful share placement of 52,941,100 new shares on Bursa Malaysia will boost production capacity to meet strong customer demand

Singapore, 10 November 2026:

SGX Mainboard-listed UMS Integration Limited ("UMS" or "the Group") has delivered another sterling 3QFY2026 performance as it clocked in a new quarterly sales record of S$95.4 million - its highest quarterly revenue in the past 3 financial years. Group profitability also ballooned as its net attributable profit more than doubled to hit S$21.1 million in the third quarter of 2026 from S$10.5 million in the same period last year.

Group net profit surged 90% in 3QFY2026 to S$21.6 million from S$11.4 million in 3QFY2025, while pre-tax profit climbed 81% during the same period.

The Group posted higher sales and profits for both 3QFY2026 and 9MFY2026, driven by strong growth in its two main core businesses, Semiconductor and Aerospace, on the back of the AI-driven chip "super-cycle" and sustained aviation boom worldwide.

The Group's financial position strengthened considerably – boosted by the strong cashflow generated from its operating activities during the period under review.

Earnings per share (EPS) for 3QFY2026 jumped to 2.37 cents from 1.18 cents in the same period last year. For the nine months, EPS grew to 6.13 cents from 3.44 cents last year.

Net Asset Value (NAV) per share eased to 50.95 cents as at 30 September 2026 from 60.35 cents as at 31 December 2025.

Group Revenue

3QFY2026

Group revenue soared 61% Y-o-Y to S$95.4 million in 3QFY2026 from S$59.3 million in 3QFY2025, lifted by higher sales in all the Group's business segments. Its Semiconductor segment and Aerospace segment climbed by 65% and 55% respectively, while revenue in Others rose by 2%.

The revenue surge in the Semiconductor segment was driven mainly by strong sales in both Semiconductor Integrated System sales as well as component sales. Its Semiconductor Integrated System jumped 32% from S$20.7 million in 3Q2025 to S$27.3 million in 3Q2026. Revenue from component sales leapt 87% from S$29.8 million in 3Q2025 to S$55.8 million in 3Q2026.

Compared to 2Q2026, semiconductor segment sales grew 10%. This is mainly attributable to higher component sales to the new major customer, partially offset by a decline in the Integrated System sales as a result of shortage of OEM parts. These shortages are expected to ease in the months ahead. The Group's Aerospace segment also advanced 14%. Revenue in Others however fell 16%.

Geographically, all the Group's key markets delivered much stronger performances in 3QFY2026. All of the key markets reported double-digit growth while Malaysia remained the star-performer clocking in an outstanding 209% surge in sales as the production ramp up of semiconductor components for its new major customer accelerated during the quarter under review.

Singapore sales in 3QFY2026 leapt 27% as compared to 3Q2025 driven by higher shipments of both integrated systems and components.

Sales in Taiwan jumped 94% while sales in South Korea climbed 86% due to increased shipments of components to the Group's new major customer's locations in the country.

Revenue in the USA also increased 31% during the quarter under review while higher shipments of aerospace components fuel a 64% revenue rise in the Others segment.

On a Q-o-Q basis, sales improved in all of the Group's key markets, except for Singapore which fell 16% to S$44.9 million in 3QFY2026 from S$53.5 million in 2QFY2026.

9MFY2026

On a nine-month basis, Group revenue rose 37% to S$251.9 million from S$184.3 million in 9MFY2025 - on the back of higher sales in all its key business segments.

Semiconductor sales leapt 38% while Aerospace sales soared 43% and revenue in Others segment increased by 3%.

Semiconductor Integrated System sales grew 21% to S$83.2 million in 9MFY2026 from S$68.6 million in 9MFY2025. Revenue from component sales jumped 50% from S$89.3 million in 9MFY2025 to S$134.4 million in 9MFY2026.

All of the Group's key geographic markets did better during the first 9 months of the year.

Compared to 9MFY2025, revenue in Singapore rose 20% in 9MFY2026, while sales in the USA and Taiwan grew 4% and 31% respectively.

Sales in South Korea leapt 170% while revenue in Malaysia almost doubled and sales in the Others segment surged 65%.

Group Profitability

3QFY2026

Group profitability soared in the quarter under review.

The Group's net attributable profit more than doubled to hit S$21.1 million in the third quarter of 2026 from S$10.5 million in the same period last year.

Group net profit surged 90% in 3QFY2026 to S$21.6 million from S$11.4 million in 3QFY2025, while pre-tax profit climbed 81% during the same period.

The Group's bottom line advanced despite higher expenses and income tax and lower gross margins. Gross material margin dipped to 52% in 3QFY2026 compared to 58.2% in 3Q2025 mainly due to changes in product mix.

The Group benefitted from a foreign exchange gain of S$1.6 million (vs a forex gain of about S$0.5 million in the same period last year) as well as other credits/charges which shifted from a charge of S$0.6 million to a credit of S$1.4 million.

Depreciation expenses jumped 20% due to more production equipment while personnel costs rose 51% mainly due to write back of excess bonus provisions in 3QFY2025. Other expenses increased 11% over last year - attributed mainly to higher freight charges (resulting from higher material purchases), upkeep of property and equipment and utilities resulting from higher global energy prices.

Income tax expenses also went up by 28% due to the Group's higher profits.

On a Q-o-Q basis, the Group's profitability improved. Compared to 2QFY2026, net attributable profit grew 8.7% from S$19.4 million to S$21.1 million in 3QFY2026 while net profit climbed 9% to S$21.6 million from S$19.8 million in 2QFY2026.

9MFY2026

The Group's bottom line grew strongly despite higher expenses, income tax and other charges.

Group pre-tax profit jumped 69% to S$62 million from S$36.7 million in 9MFY2025 while Group net profit and net attributable profit also soared 74% to S$55.7 million and 78% to S$54.5 million respectively during the period under review.

Gross material margin in 9M2026 eased to 53% from 56% in 9M2025 mainly due to a change in its product mix.

The Group's expenses mostly increased in the period under review. Personnel costs rose 19%, depreciation expenses also went up 19% due to additional machineries. Other charges also increased 8% due to higher freight charges (resulting from higher material purchases), upkeep of equipment and utilities resulting from higher global energy prices.

Its income tax expenses also leapt 36% due to the Group's higher profits.

The Group also earned less finance income from its lower cash balances.

The Group however benefitted from a swing from Other charges of S$3.4 million to Other credit of S$2.8 million - mainly due to exchange gains, partially offset by S$0.4 million stock written off and lower gain from disposal of fixed assets of S$0.8 million.

Strong Cashflow

The Group reported strong cashflow during the period under review as the Group continued to generate positive cash from its operations.

The Group registered S$21.2 million (vs S$1.7 million in 3QFY2025) positive net cash from operating activities and S$14.9 million free cashflow in 3QFY2026 (vs a negative S$10.8 million in 3QFY2025).

For the nine-month period, the Group registered S$52.7 million (vs S$16.9 million in 9MFY2025) positive net cash from operating activities. Its free cash flow surged - turning around to a positive S$36.8 million from a negative S$17.4 million in 9MFY2025.

During the first nine months of this year, the Group invested S$16.3 million in capex to expand its factory in Penang, Malaysia. The Group also rewarded shareholders with a total dividend payout of S$26.6 million during the period.

Bright Prospects

Commenting on the Group's performance, Mr Andy Luong, UMS' CEO said, "Our standout performance in the first nine months of the year reinforces our belief this is another banner year for the Group. Our sales of S$251.9 million for 9MFY2026 has exceeded our full year FY2025 sales of S$251.1 million; while our net attributable profit of S$54.5 million is 31% higher than our full year net attributable profit of S$41.6 million in FY2025.

This exceptional performance is driven by much stronger performances from both our core Semiconductor and Aerospace businesses and across all our key markets.

Despite unprecedented uncertainties brought about by US trade tariffs, intensifying geopolitical tensions, rising inflation and supply chain constraints, the Group persisted in our strategic expansion plans to strengthen our production capabilities and facilities, enabling us to meet the strong ramp-up of orders from our major customers. Our focus on operational execution has paid off - helping us deliver the Group's record revenue performance in the past three financial years!"

During the period under review, the Group continued to increase shipments to its major customers in all its key geographical markets to meet the spike in both semiconductor and aerospace demand.

The outlook for the semiconductor industry remains robust as global semiconductor giants continue to accelerate production to meet surging AI demand.

According to SEMI, global 300mm front-end fab equipment spending is projected to reach $149 billion in 2026, up 31% year-over-year. Investment is expected to continue growing at double-digit rates through 2029, reaching $227 billion.

The stronger investment trajectory is accompanied by a sustained pipeline of new 300mm fabs and production lines moving through construction and into operation. Excluding pure R&D fabs, SEMI projects 20 new 300mm fabs or lines to begin construction worldwide in 2026 and 18 in 2027. In the United States, three are projected to begin construction in 2026 and four in 2027.

These developments will provide the manufacturing foundation needed to support AI, high-performance computing and a broad range of next-generation semiconductor applications.[1] Despite the recent USA mid-term elections, the Group remains confident and optimistic about the Group's growth in the next few years.

Global aerospace demand is also surging across commercial aviation, aftermarket services and defence programs, driven by a record order backlog, strong passenger and cargo growth, and rising utilization of existing fleets.

Global aerospace leaders have lifted their forecasts citing continued robust demand across the spectrum of aerospace businesses globally.[2]

The Airbus GMF also forecasts passenger traffic to grow 3.9% annually, supported by global GDP growth of 2.6%. By 2045, air traffic will more than double and reach about 10 billion passengers per year.[3]

The bright outlook is supported by the Group's key customers' favourable forecast guidance exceeding industry estimates. The Group's existing major customer has projected strong multi-year growth driven by artificial intelligence compute demand, data centre expansion and advanced chip architectures.[4]

The Group's new key customer has also issued very upbeat guidance, citing elevated demand driven by artificial intelligence and increased chip complexity which will propel the company to generate record quarterly revenue and profitability.[5]

In light of these buoyant trends, the Group has taken decisive initiatives to capture the multitude of growth opportunities ahead.

During the first nine months of the year, the Group broadened its geographical footprint to Vietnam, which aims to be the next major alternative chip manufacturing hub to China. The Group is in the process of setting up a joint-venture company to expand its manufacturing capacity and to take advantage of lower costs and better economies of scale to meet strong customer demand as quickly as possible.

Going forward, the Group will continue to work closely with customers on their technology road maps, especially in the area of memory and advanced packaging, to meet their production goals to support the unprecedented AI growth trend.

With more diversified production facilities, the Group also aims to benefit from early risk mitigation, and strong executive alignment across its Group operations as its

Vietnam expansion will complement its existing production facilities in Singapore and Malaysia.

To finance its factory expansion in Malaysia, the Group also undertook a successful share placement of 52,941,100 new shares, raising gross proceeds of about S$141 million (RM450 million) at the beginning of October 2026.

Despite the modest discount for the Placement shares, investor demand was strong. The Placement, which was oversubscribed, drew solid participation from investors, including global and regional institutional investors and accredited investors.

Mr Luong added, "The Group’s recent successful share placement is testament to the unwavering investor confidence of our bright growth prospects.

While market uncertainties persist, we will remain prudent and focused on growing our strengths to stay competitive and to deliver better long-term value to our shareholders. In view of the Group's outstanding performance, the Board has proposed to reward shareholders this quarter with a third interim dividend of 1.0 cent per share. Going forward, we will accelerate our efforts to lift our performance as we move forward to capture the enormous AI-driven growth opportunities ahead."

Sources:

1. https://www.semi.org/en/semi-press-release/global-300mm-fab-equipment-spending-to-reach-227-billion-in-2029-as-buildout-accelerates-semi-projects

2. https://www.semi.org/en/semi-press-release/global-300mm-fab-equipment-spending-to-reach-227-billion-in-2029-as-buildout-accelerates-semi-projects

3. https://www.airbus.com/en/products-services/commercial-aircraft/global-market-forecast

4. https://www.cnbc.com/video/2026/09/09/applied-materials-ceo-growth-is-driven-by-ai-compute-demand.html

5. https://finance.yahoo.com/markets/stocks/articles/lam-research-tops-first-quarter-205228912.html

About UMS Integration Limited

Incorporated in Singapore on 17 January 2001, UMS Integration Limited ("UMS") is a one-stop strategic integration partner providing equipment manufacturing and engineering services to Original Equipment Manufacturers of semiconductors and related products. The Group has three core business segments - Semiconductors, Aerospace and Others (mainly Materials Distribution).

The Group's semiconductor business is focused on front-end semiconductor equipment contract manufacturing. It is also involved in complex electromechanical assembly and final testing devices. The products we offer include modular and integration systems for original semiconductor equipment manufacturing.

Through our key subsidiaries - Catalist-listed JEP Holdings Limited and Starke Singapore Pte Ltd, UMS is also in the business of manufacturing high precision aircraft parts for the fast-growing aerospace industry and materials distribution of high-quality metals and solutions for a variety of demanding industrial applications.

Headquartered in Singapore, the Group has production facilities in Singapore, Malaysia and California, USA.

UMS was named in the Forbes Best under a Billion list for two consecutive years - 2022 and 2023 - as one of the top-performing public companies with less than US$1 billion (S$1.38 billion) in yearly sales in the Asia-Pacific region. On 7 October 2022, UMS was also named Runner-Up of the Most Transparent Company Award 2022, Technology Category in the SIAS' Investors Choice Awards 2022.

UMS was also named winner of the prestigious Centurion Club Award 2023.

UMS was added to the MSCI Global Small Cap Index in February 2023.

UMS is a constituent of FTSE ST Singapore Shariah Index since 2018.

UMS is also ranked as one of the top-10 constituents of the MSCI Singapore Investable Market (IMI) Islamic Index in 2025.

UMS is also listed in September 2025 as one of companies on the SGX iEdge Singapore Next 50 Index which aims to track the performance of the next 50 largest companies listed on the SGX Mainboard, beyond the 30 largest companies by market capitalization.

The Group changed its name from UMS Holdings Limited to UMS Integration Limited on 5 September 2024 to better reflect the identity and status of the Group following its Secondary Listing on Bursa Malaysia, and to distinguish it from similarly named companies in Malaysia. The name change will also strengthen the Group's profile as an integrated comprehensive service provider for global chip companies.

Issued on behalf of UMS Integration Limited

For more information, please contact:

Ms. Tham Moon Yee – tmy@stratagemconsultants.com

Mr. Soh Tiang Keng – tksoh@stratagemconsultants.com

Stratagem Consultants Pte Ltd:

Tel: 65- 6227 050