

26 June 2020

Singapore Exchange Securities Trading Limited
4 Shenton Way
#02-01, SGX Centre 2
Singapore 068807
Republic of Singapore

Dear Sir/Madam

EMTN Programme

Issuer: Pacific National Finance Pty Ltd (formerly Asciano Finance Limited)

**Securities: ASCIANO FINGBP300M5%N230919
ASCIANO FINUS\$400M4.75%N280322**

On 25 June 2020, the Australian Competition and Consumer Commission (**ACCC**) lodged an application for special leave to the High Court of Australia to appeal the Full Court of the Federal Court of Australia's decision to allow Pacific National's acquisition of Aurizon's Acacia Ridge Terminal to proceed.

The High Court of Australia will make its decision as to whether to grant special leave in due course.

Yours faithfully



Kate Bowman
Group General Counsel and Company Secretary
Pacific National

Sydney

Level 16, 15 Blue Street
North Sydney NSW 2060
Telephone: +61 2 8484 8000

www.pacificnational.com.au

Pacific National Pty Ltd
ACN 098 060 550