



Soo Kee Group Ltd.

(Company Registration No.: 201214694Z)

(Incorporated in the Republic of Singapore on 13 June 2012)

ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE CATALIST RULES ON THE EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 JUNE 2015

The board of directors (the “**Board**”) of Soo Kee Group Ltd. (the “**Company**”) is pleased to announce that the ordinary shares in the capital of the Company (the “**Shares**”) have been admitted to the Catalist Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) (the “**Catalist**”), and trading in the ordinary shares in the capital of the Company had commenced with effect from 9.00 a.m. on 20 August 2015 (the “**Listing Date**”).

Pursuant to Rule 705(4) of the Listing Manual of the SGX-ST, Section B: Rules of Catalist (the “**Catalist Rules**”), the Company will announce its financial results for the half year ended 30 June 2015 (“**HY2015 Results**”) on or before 13 September 2015 on the basis that:

- (i) the announcement of the HY2015 Results of the Company will be the first announcement to be made by the Company pursuant to Rule 705(2) of the Catalist Rules following its listing on Catalist; and
- (ii) the time period between the Listing Date and the deadline specified in Rule 705(2) of the Catalist Rules is less than 30 days.

In accordance with Rule 705(4) of the Catalist Rules, the Company hereby confirms there is no material adverse change to the financial position of the Company since 11 August 2015, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with its listing on Catalist.

BY ORDER OF THE BOARD

Lim Yong Sheng
Executive Director and Group Chief Executive Officer

20 August 2015

This announcement has been prepared by Soo Kee Group Ltd. (the “Company”) and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “Sponsor”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

The announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Khong Choun Mun, Managing Director, Equity Capital Markets and Mr David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6533 9898.