## Oversea-Chinese Banking Corporation Limited Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

| (a) | Date of the sale, transfer, cancellation and/or use:  | 13 February 2017         |            |
|-----|---|--------------------------|------------|
| (b) | Purpose of such sale, transfer, cancellation and/or use:  | Employees' share schemes |            |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:   | 22,622                   |            |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:  | Before change            | 10,457,266 |
|     |   | After change             | 10,434,644 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change            | 0.2500%    |
|     |   | After change             | 0.2494%    |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:   | S\$ 198,892.62           |            |

Issued by Oversea-Chinese Banking Corporation Limited

13-Feb-17