

CIMB BANK BERHAD, SINGAPORE BRANCH

(Incorporated in Malaysia on 30 December 1972)

(Company Registration Number: S99FC5759D)

CANCELLATION AND DELISTING OF DECEMBER 2015 NOTES (AS DEFINED HEREIN) AND MARCH 2016 NOTES (AS DEFINED HEREIN)

Reference is made to the following:

	Short Name	Abbreviated Name	ISIN Code
(1)	CIMB SauBasic n151202S	CSBN15	XS0997319743
(2)	CIMB AL Rajhi n151202S	CALRN15	XS0997319586
(3)	CIMB Etihad n151202S	CETIN15	XS0997321996
(4)	CIMB Almarai n151202S	CALMN15	XS0997320915
(5)	CIMB SavolaGrp n151202S	CSGN15	XS0997321640
(6)	CIMB Riyad n151202S	CRIYN15	XS0997316483
(7)	CIMB Jarir n151202S	CJARN15	XS0997322374
(8)	CIMB Samba n151202S	CSAMN15	XS0997317614
(9)	CIMB AbdullahAl n151202S	CAAL15	XS0997315832
(10)	CIMB SauArab n151202S	CSARAN15	XS0997318778
(11)	CIMB UtdElectro n151202S	CUEN15	XS0997320592
(12)	CIMB YanbuCementn151202S	CYCN15	XS0997321137
(13)	CIMB AlHassan n151202S	CALHN15	XS0997321210
(14)	CIMB AlMouwa n151202S	CALMON15	XS0997317887
(15)	CIMB AlTayyar n151202S	CALTN15	XS0997320246

(the "**December 2015 Notes**"); and

	Short Name	Abbreviated Name	ISIN Code
(1)	CIMB SauElect n160301S	CSELEN16	XS1035746178
(2)	CIMB SauMkt n160301S	CSMKTN16	XS1036412846

(the "**March 2016 Notes**").

Unless otherwise defined, all the capitalised terms used in this announcement shall have the same meanings assigned to them in the terms and conditions of the December 2015 Notes or the March 2016 Notes, as applicable.

CIMB Bank Berhad, Singapore Branch has repurchased all of the December 2015 Notes (which will mature on 2 December 2015) and the March 2016 Notes (which will mature on 1 March 2016) through various on-market acquisitions.

As at the date of this announcement, CIMB Bank Berhad, Singapore Branch holds all the December 2015 Notes and March 2016 Notes.

Pursuant to the terms and conditions of each of the December 2015 Notes and the March 2016 Notes, all the December 2015 Notes and the March 2016 Notes shall be surrendered for cancellation on 2 December 2015 (the "**Cancellation Date**"). All the December 2015 Notes and the March 2016 Notes surrendered for cancellation may not be reissued or resold and the obligations of CIMB Bank Berhad, Singapore Branch, in respect of any such December 2015 Notes and March 2016 Notes shall be discharged.

Following completion of the cancellation on 2 December 2015, the Cancellation Date, the December 2015 Notes and the March 2016 Notes will be delisted from the Singapore Exchange Securities Trading Limited.

For and on behalf of

CIMB BANK BERHAD, SINGAPORE BRANCH

30 November 2015