ZHONGXIN FRUIT AND JUICE LIMITED

(Company Registration No.: 200208395H)
(Incorporated in the Republic of Singapore)
(the "**Company**")

THE COMPULSORY ACQUISITION OF THE GROUP'S LAND AND BUILDINGS IN FENG COUNTY, JIANGSU PROVINCE, THE PEOPLE'S REPUBLIC OF CHINA – SUPPLEMENTAL ANNOUNCEMENT

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1. INTRODUCTION

1.1. The board of directors ("**Directors**" or "**Board**") of Zhongxin Fruit and Juice Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement dated 16 October 2026 in relation to the compulsory acquisition of certain land use rights, buildings and related assets of Xuzhou Zhongxin ("**Compulsory Acquisition Announcement**"). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meaning ascribed to them in the Compulsory Acquisition Announcement.

As stated in the Compulsory Acquisition Announcement, the Company is of the view that Chapter 10 of the Catalist Rules does not apply to the Compulsory Acquisition. Nonetheless, the Company would like to provide additional financial and other information as guided by the relevant provisions of Chapter 10 of the Catalist Rules for shareholders' information.

2. FINANCIAL EFFECTS

2.1. The financial effects of the Compulsory Acquisition on the net tangible asset ("**NTA**") per share and earnings per share ("**EPS**") of the Group set out below are for illustration only and are not intended to reflect the actual future financial position or results of the Group. They have been computed based on the audited consolidated financial statements of the Group for FY2026, on the assumptions that the Compulsory Acquisition was completed (a) on 30 June 2026, for the purposes of the effect on NTA per Share; and (b) on 1 July 2025, for the purposes of the effect on EPS.

2.2. NTA per Share

	Before the Compulsory Acquisition	**After the Compulsory Acquisition**
NTA attributable to owners of the Company (RMB'000)	185,229	230,840
NTA per Share of the Group (RMB cents)*	17.55	21.87

Note:

* Based on 1,055,459,201 issued Shares as at 30 June 2026

2.3. EPS

	Before the Compulsory Acquisition	After the Compulsory Acquisition
Net profit attributable to owners of the Company (RMB'000)	18,494	64,105
EPS (RMB cents)*	1.75	6.07

Note:

* Based on 1,055,459,201 issued Shares as at 30 June 2026

3. ILLUSTRATIVE RELATIVE FIGURES UNDER CHAPTER 10 OF THE CATALIST RULES

For the reasons set out in paragraph 8 of the Compulsory Acquisition Announcement, the Company is of the view that Chapter 10 of the Catalist Rules does not apply to the Compulsory Acquisition. Nevertheless, the Company has computed the relative figures on the bases set out in Rule 1006 of the Catalist Rules, based on the consolidated financial statements of the Group for the financial year ended 30 June 2026 (being the latest announced consolidated accounts of the Group), as set out below for shareholders' information only:

Rule 1006	Bases	Relative Figures (%)
(a)	Net asset value of the Existing Properties and the other assets compulsorily acquired, compared with the Group's net asset value	34.90 (1)
(b)	Net profits (loss) attributable to the Existing Properties and the other assets compulsorily acquired, compared with the Group's net profits (loss)	Not applicable (2)
(c)	The Compensation Amount compared with the Company's market capitalisation based on the total number of issued Shares excluding treasury shares	54.47 (3)
(d)	Number of equity securities issued by the Company as consideration for the Compulsory Acquisition, compared with the number of equity securities previously in issue	Not applicable (4)
(e)	Aggregate volume or amount of proved and probable reserves to be disposed of, compared with the aggregate of the Group's proved and probable reserves	Not applicable (5)

Notes:

(1) Based on the valuation of the Existing Properties and the other assets compulsorily acquired of approximately RMB64.64 million, compared with the Group's net asset value of approximately RMB185.23 million as at 30 June 2026.

(2) Rule 1006(b) is not applicable as there are no profits / (loss) attributable to the Existing Properties.

(3) Based on the Compensation Amount of RMB72.16 million, equivalent to approximately S$13.8 million (based on the exchange rate of RMB5.23 : S$1.00 as quoted by Bloomberg on 16 October 2026), compared with the Company's market capitalisation of approximately S$25,331,020.82, determined by multiplying 1,055,459,201 Shares in issue (excluding treasury shares) by the volume weighted average price of S$0.024 per Share on 12 October 2026, being the last market day on which Shares were traded preceding the date of the Compensation Agreement.

(4) Rule 1006(d) does not apply as the Company will not be issuing Shares in connection with the Compulsory Acquisition.

(5) Rule 1006(e) is not applicable as the Company is not a mineral, oil and gas company.

4. SERVICE CONTRACTS

No service contracts are proposed to be entered into by the Company in connection with the Compulsory Acquisition.

5. FURTHER ANNOUNCEMENTS

The Company will make further announcements as appropriate on any material developments in relation to the Compulsory Acquisition. Shareholders are advised to exercise caution when dealing in the Shares.

BY ORDER OF THE BOARD

Liu Yu
Chairman and Non-Executive Non-Independent Director
26 October 2026

This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.