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SKYFAME REALTY (HOLDINGS) LIMITED

(天譽置業(控股)有限公司)

(Incorporated with limited liability under the laws of Bermuda)

Completion of Full Redemption of US\$30,000,000 in aggregate principal amount of 10.0 per cent. Bonds due 2019 (ISIN: XS1855419161; Common Code: 185541916)

ANNOUNCEMENT

Hong Kong – 24 July 2019 – Reference is made to the announcement of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 10 July 2019 in relation to the full redemption (the “**Full Redemption**”) of US\$17.2 million in principal amount of the 10.0 per cent. bonds due 2019 (the “**Bonds**”). The Bonds are listed on the Singapore Exchange Securities Trading Limited.

On 24 July 2019, the Company completed the Full Redemption. The total redemption amount was US\$17,897,500.05, including interest accrued from the last interest payment date and up to the date of Full Redemption, which was funded with the proceeds from its senior notes due 2022 issued on 8 July 2019. Upon completion of the Full Redemption, the redeemed Bonds will be cancelled.

On behalf of the Board
Skyfame Realty (Holdings) Limited
YU Pan
Chairman

Hong Kong, 24 July 2019

As at the date of this announcement, the board of directors of the Company comprises three executive directors, namely Mr. YU Pan (Chairman), Mr. WEN Xiaobing and Mr. WANG Chenghua; one non-executive director, namely Mr. WONG Lok and three independent non-executive directors, namely Mr. CHOY Shu Kwan, Mr. CHENG Wing Keung, Raymond and Ms. CHUNG Lai Fong.