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KEPPEL DC REIT – LODGEMENT OF PRELIMINARY PROSPECTUS

Further to its announcement dated 10 November 2014 in relation to the receipt of the eligibility-to-list letter from Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in connection with the proposed initial public offering and listing of Keppel DC REIT on the SGX-ST (the “**Offering**”), and its announcement on 25 November 2014 in relation to the approval of shareholders of Keppel Telecommunications & Transportation Ltd (the “**Company**”) of, among others, the proposed listing of Keppel DC REIT and the proposed divestment of the S25 Interest¹, the T25 Interest², the Gore Hill Interest³ and the Citadel 100 Interest⁴ into Keppel DC REIT, the Company wishes to announce that Keppel DC REIT Management Pte. Ltd. (in its capacity as manager of Keppel DC REIT) has today lodged the preliminary prospectus of Keppel DC REIT with the Monetary Authority of Singapore in connection with the Offering.

By Order of the Board

Tok Boon Sheng / Kelvin Chua
Company Secretaries
26 November 2014

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- 1 “**S25 Interest**” refers to the Company’s 70% interest in a 30-year leasehold interest (expiring in 2025 with an option for a further 30 years commencing on the date immediately following the expiration of the initial 30-year term) in the property known as S25, located at 25 Serangoon North Ave 5, Singapore 554914.
 - 2 “**T25 Interest**” refers to the Company’s 70% interest in a 30-year leasehold interest (expiring in 2021 with an option for a further 30 years commencing on the date immediately following the expiration of the initial 30-year term) in the property known as T25, located at 25 Tampines Street 92, Singapore 528877.
 - 3 “**Gore Hill Interest**” refers to the Company’s 100% interest in Boxel Investments Limited which holds 30% of the issued share capital of Securus Guernsey 2 Limited, which holds 100% of the issued units in Securus Australia Trust No. 2 and 100% of the issued share capital of Securus Australia No. 2 Pty Limited which, acting in its capacity as trustee of Securus Australia Trust No. 2, in turn holds the freehold interest in the property known as Gore Hill Data Centre, located at 5 Broadcast Way (South Gate) Artarmon, NSW 2064, Australia.
 - 4 “**Citadel 100 Interest**” refers to the Company’s 50% interest in Citadel100 Datacenters Limited, which holds the 30-year lease interest (expiring in 2041) in the property known as Citadel 100 Data Centre, located at Unit 4031 – 4033, Citywest Business Park, Co Dublin, Ireland.

Important Notice:

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of units in Keppel DC REIT (“**Units**”) in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in any connection with, any contract or commitment whatsoever. The information in this announcement in respect of Keppel DC REIT is qualified in its entirety by, and is subject to, the more detailed information to be set out in the final prospectus of Keppel DC REIT (“**Final Prospectus**”) to be registered by the Monetary Authority of Singapore. The information presented in this announcement is subject to change. Anyone wishing to purchase Units should read the Final Prospectus before deciding whether to purchase Units and will need to make an application in the manner set out in the Final Prospectus. Any decision to purchase Units should be made solely on the basis of information contained in the Final Prospectus and no reliance should be placed on any information other than that contained in the Final Prospectus.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the United States. This announcement is not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the Securities Act), and may not be offered or sold in the United States, except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the Securities Act. No public offering of securities is being made in the United States.