



LIAN BENG GROUP LTD

Registration No. 199802527Z

**PROPOSED SUBSCRIPTION OF SHARES IN DATAPULSE TECHNOLOGY LIMITED
("DATAPULSE") – SUPPLEMENTAL LETTER**

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Company's announcement dated 29 April 2015.

1. SUPPLEMENTAL LETTER TO THE SUBSCRIPTION AGREEMENT

The Board wishes to announce that the Company had on 20 May 2015 entered into a supplemental letter (the "**Supplemental Letter**") with Datapulse pursuant to which the number of Subscription Shares has been reduced from 100,000,000 to 65,000,000 (the "**Reduced Subscription Shares**") and the subscription consideration has been reduced from S\$11,235,000 to S\$7,302,750 (the "**Reduced Proposed Subscription**").

The Reduced Subscription Shares represent approximately 10.9% of the existing total number of issued and paid-up ordinary shares in the capital of Datapulse as at the date of this announcement, and approximately 9.9% of the total enlarged number of issued and paid-up ordinary shares in the capital of Datapulse immediately after completion of the Reduced Proposed Subscription.

Save for the above, all other key terms and conditions of the Subscription Agreement remain unchanged.

2. INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the Reduced Proposed Subscription.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
20 May 2015