

JADASON ENTERPRISES LTD
(Registration No. 199003898K)

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST WITH EFFECT
FROM 4 MARCH 2015**

The Board of Directors (the “Board”) of Jadason Enterprises Ltd (the “Company”) wishes to announce that following the Notice of 3 Consecutive Years’ Losses released by the Company on 28 February 2015, the Singapore Exchange Securities Trading Limited (the “SGX-ST”) has notified the Company that it would be placed on the watch-list with effect from 4 March 2015.

The Company will have to meet the requirements under Rule 1314 of the SGX-ST Listing Manual for its removal from the watch-list within 24 months from 4 March 2015, failing which the SGX-ST may either remove the Company from the Official List or suspend trading of the Company’s shares with a view to removing the Company from the Official List.

Rule 1314 of the SGX-ST Listing Manual states that an issuer on the watch-list may apply to the SGX-ST for its removal from the watch-list if it satisfies any one of the following requirements:

- (i) records consolidated pre-tax profit for the most recently completed financial year (based on the latest full-year consolidated audited accounts, excluding exceptional or non-recurrent income and extraordinary items) and has an average daily market capitalisation of \$40 million or more over the last 120 market days on which trading was not suspended or halted for a full market day; or
- (ii) satisfies Listing Rule 210(3) and either one of the following requirements:
 - (a) cumulative consolidated pre-tax profit of at least \$7.5 million for the last three years, and a minimum pre-tax profit of \$1 million for each of those three years; or
 - (b) cumulative consolidated pre-tax profit of at least \$10 million for the last one or two years. Listing Rule 210(3)(a) applies to the last one year or last two years as the case may be.

The Company would like to notify all its shareholders and business partners that the Group's business will continue as usual, and that trading in its shares will also continue unless a trading halt or suspension is effected.

Tan Kok Yong
Company Secretary
3 March 2015