LH GROUP LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 198203779D
(the "**Company**")

APPROVAL IN-PRINCIPLE IN RELATION TO:

1. THE PROPOSED SHARE CONSOLIDATION OF EVERY TWO HUNDRED AND FIFTY (250) ORDINARY SHARES INTO ONE (1) CONSOLIDATED SHARE IN THE CAPITAL OF THE COMPANY; AND

2. THE PROPOSED SHARE BUYBACK MANDATE

*Reference is made to the announcement of the Company dated 4 September 2015 (the "**Announcement**") relating to the Company's (i) proposed share consolidation exercise to consolidate every two hundred and fifty (250) existing ordinary shares ("**Shares**") in the capital of the Company into one (1) ordinary share ("**Consolidated Share**") ("**Proposed Share Consolidation**"); and the Proposed Share Buyback Mandate. Unless defined otherwise, capitalised terms used herein shall have the meanings ascribed to it in the Announcement.*

1. INTRODUCTION

The Company refers to its Announcement in relation to (i) the Proposed Share Consolidation; and (ii) the Proposed Share Buyback Mandate.

2. RECEIPT OF APPROVAL IN-PRINCIPLE

The Company is pleased to announce that it has today received the approval in-principle (the "**AIP**") from SGX-ST for (i) the listing and quotation of up to 15,785,714 Consolidated Shares arising from the Proposed Share Consolidation; and (ii) the Proposed Share Buyback Mandate.

Such AIP is subject to:-

(a) the approval of Shareholders for the Proposed Share Consolidation and Proposed Share Buyback Mandate being obtained at an EGM of the Company to be convened; and
(b) compliance with SGX-ST's listing requirements.

The AIP from SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Proposed Share Buyback Mandate, the Company and/or its subsidiaries.

A circular containing, *inter alia*, further information on the Proposed Share Consolidation and the Proposed Share Buyback Mandate will be despatched to the Shareholders in due course.

Meanwhile, the Shareholders and potential investors are advised to exercise caution when dealing in the Company's Shares. When in any doubt, the Shareholders and potential investors are advised to seek independent advice from their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Mr. Tan Hai Peng Micheal
Executive Chairman

5 October 2015