



Dear Shareholders,

The Company would like to inform shareholders that in view of the evolving COVID-19 situation and for reasons set out in the Company's announcements dated 23 March 2020, 26 March 2020, 31 March 2020 and 8 April 2020, the Company's Annual General Meeting ("**AGM**") for the financial year ended 31 December 2019 ("**FY2019**") will be held by 29 June 2020 by electronic means.

Following the issuance of the COVID-19 (Temporary Measures) (Alternate Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 by the Ministry of Law, as well as the Additional Guidance on the Conduct of General Meetings During Elevated Safe Distancing Period issued by the Singapore Exchange Regulations, the Company is making alternative arrangements to allow shareholders to participate at the AGM by electronic means. Shareholders who wish to attend the AGM can only participate via electronic means and no physical attendance will be permitted.

As the Company is still in the midst of finalizing the details for such alternative arrangements, the Notice of AGM, Proxy Form and any accompanying documents will be issued at a later date, and in any case no later than 14 days before the date of the AGM. We seek shareholders' understanding in this regard. Further details will be set out in the Notice of AGM.

The Company also wishes to inform its shareholders that printed copies of this Annual Report for FY2019 ("**Annual Report**") will not be sent to shareholders. Instead, this Annual Report will be available for download by electronic means via publication on the Company's website at the URL <https://www.ktmg.sg/annualreport>, as well as on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Shareholders are advised to stay updated on further announcement(s) to be made by the Company with respect to the AGM through SGXNet and our corporate website. Should you have any queries, please feel free to contact us at info@ktmg.sg.

Yours faithfully,
For and on behalf of
KTMG LIMITED

Lim Vhe Kai
Executive Director and Chief Executive Officer
14 May 2020

This announcement has been reviewed by the Company's continuing sponsor (the "**Sponsor**"), SAC Capital Private Limited.

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Ong Hwee Li (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.