SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	ValueMax Group Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Name of Director/CEO: Yeah Lee Ching
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ☐ Yes ☑ No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer: 13-May-2024

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

				Delete This Part III Transaction
С	Date of acqu	uisition of or change in in	iterest:	
0	8-May-2024			
		ch Director/CEO became rom item 1 above, pleas	-	n of, or change in, interest 🕤
0	8-May-2024			
	Explanation n, interest):	(if the date of becoming	aware is different from t	he date of acquisition of, or change
	ype of sec	curities which are the s	ubject of the transaction	on (more than one option may be
	Ordinary	voting shares/units of Liste	ed Issuer	
	Other typ	es of shares/units (<i>excludi</i>	ing ordinary voting shares/ເ	units) of Listed Issuer
	Rights/O	otions/Warrants over share	es/units of Listed Issuer	
	Debentur	es of Listed Issuer		
	Rights/O	otions over debentures of L	isted Issuer	
	entitled to		under which any person ha	is a party to, or under which he is as a right to call for or to make
	☐ Participa	tory interests made availab	ole by Listed Issuer	
_ ✓	_ ☑ Others (<i>p</i>	lease specify):		
- 1		month Series 003 ADDX Issuance Digital Securities Comr	3	nercial Paper and VALUEMAX 6-month Series
	lumbar of		ntions wounts noutic	in atom, interports and/or primainal
			ptions, warrants, partic acts acquired or dispose	cipatory interests and/or principal ed of by Director/CEO:
1	1 Token			
	Amount of o	consideration paid or re	ceived by Director/CEC	(excluding brokerage and stamp
S	\$220,000			

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (please specify):
✓ Others (please specify):
Subscription of S\$220,000/- aggregate principal amount in ValueMax 6-month digital securities commercial pape via the digital platform of ADDX Exchange.
Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: VALUEMAX 6-month series 004 digital securities commercial paper			
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	S220,000		

				\$220,000
	IEMAX 6-month series 004 digital rities commercial paper			
[You	Imstances giving rise to deemed ir may attach a chart(s) in item 10 to ut in item 8 tables 1 to 8, arises]	•	•	eemed interest, as
	ription of S\$220,000/- aggregate principe digital platform of ADDX Exchange.	oal amount in ValueMa	ax 6-month digital sec	curities commercial pape
Attac	hments (<i>if any</i>):			
IJ	(The total file size for all attachment(s) sh	nould not exceed 1MB.)	
If this	s is a replacement of an earlier no	tification, please p	rovide:	
(a)	SGXNet announcement referenc (the "Initial Announcement"):	e of the <u>first</u> notific	cation which was a	innounced on SGXN
(b)	Date of the Initial Announcement	:		
(c)	15-digit transaction reference nu attached in the Initial Announcem		ant transaction in	the Form 1 which wa
Rem	arks (<i>if any</i>):			
	ion Reference Number (auto-gene	erated):		
8 7	6 4 2 5 4 4 4 9 5 9 3 4			

Tra	ansaction B
1.	Date of acquisition of or change in interest:
	08-May-2024
2.	Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
	08-May-2024
3.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
4.	Type of securities which are the subject of the transaction (more than one option may be chosen): Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	✓ Others (please specify):
	VALUEMAX 6-month Series 003 ADDX Issuance Digital Securities Commercial Paper
5.	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	12 Tokens
ô.	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
	S\$240,000
7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:

	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
√	Others (please specify):
	demption of S\$240,000/- aggregate principal amount in ValueMax 6-month digital securities commercial pap the digital platform of ADDX Exchange.

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: VALUEMAX 6-month series 003 digital securities commercial paper	\$240,000		\$240,000
Immediately after the transaction	Direct Interest	Deemed Interest	Total

		Details of securities held:			
		JEMAX 6-month series 003 digital rities commercial paper			
9.	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises] Redemption of S\$240,000/- aggregate principal amount in ValueMax 6-month digital securities commercial paper via the digital platform of ADDX Exchange.				
10.	Attac	chments (<i>if any</i>): 👔			
	G	(The total file size for all attachment(s) sho	ould not exceed 1MB.)		
11.		s is a replacement of an earlier not	•		
	(a)	SGXNet announcement reference (the "Initial Announcement"):	e of the <u>first</u> notific	ation which was a	nnounced on SGXNet
	(b)	Date of the Initial Announcement:			
	(5)	Date of the initial / timedirection.	7		
	(c)	15-digit transaction reference nur attached in the Initial Announcement		nt transaction in t	he Form 1 which was
12.	Rem	arks (<i>if any</i>):			
Tra	nece	tion Potoropoo Number (outo cons	ratod:		
		tion Reference Number (auto-gener	rateu).		
4	4 3	0 4 4 4 3 2 1 0 3 2 1 1			
	Addi	tional transaction (Transaction "I information in Part I is the			

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

(a)	Name of Individual:
(b)	Designation (if applicable):
(c)	Name of entity (if applicable):