



SELECT GROUP LIMITED

Registration No. 199500697Z
(Incorporated in Singapore)

**VOLUNTARY CONDITIONAL CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF
INTERNATIONAL CULINARY MANAGEMENT LTD FOR SELECT GROUP LIMITED**

DESPATCH OF ISSUER LETTER

1. Introduction

1.1 The Board of Directors (the “**Board**”) of Select Group Limited (the “**Company**”) refers to the voluntary conditional cash offer (the “**Offer**”) by DBS Bank Ltd. (“**DBS**”), for and on behalf of International Culinary Management Ltd (the “**Offeror**”), to acquire all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company, other than those Shares held, directly or indirectly, by the Offeror as at the date of the Offer.

1.2 The Board further refers to the circular despatched by the Company to shareholders of the Company (“**Shareholders**”) dated 22 April 2016 in relation to the Offer (the “**Offeree Circular**”), and the announcement dated 25 July 2016 (the “**Delisting Application Announcement**”) made by the Company in relation to, *inter alia*, the receipt of approval from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the voluntary delisting of the Company from the Catalist board of the SGX-ST (the “**Delisting**”) upon the close of the Offer.

1.3 Capitalised terms used herein and not otherwise defined shall have the meaning ascribed to them in the Offeree Circular.

2. Despatch of Issuer Letter

2.1 The Board wishes to announce that the Company has today despatched to the Shareholders a letter dated 4 August 2016 (the “**Issuer Letter**”) containing, *inter alia*, relevant information pertaining to the Offer and the Delisting.

2.2 Shareholders are advised to read and consider the Issuer Letter carefully, in conjunction with the Offeree Circular, and all documents and announcements issued by the Company in connection with the Offer. Shareholders who are in any doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser immediately. Shareholders should also refer to the letter despatched by the Offeror dated 4 August 2016 containing further information on the Offer and the procedures for acceptance of the Offer.

- 2.3** Shareholders who do not receive the Issuer Letter within a week from the date hereof may obtain a copy from the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the Closing Date of the Offer at **5.30 p.m. (Singapore time) on 25 August 2016:**

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place
#32-0 1 Singapore Land Tower
Singapore 048623

A copy of the Issuer Letter is available on the website of the SGX-ST at www.sgx.com.

3. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Kwok Chi Bui
Company Secretary
4 August 2016

*This Announcement was prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

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