



**YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.**

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

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**SALE OF SHARES OF OVERSEAS SHAREHOLDERS AND DISTRIBUTION OF THE NET PROCEEDS TO OVERSEAS SHAREHOLDERS**

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*Save as otherwise defined herein, capitalised terms used in this announcement shall have the definitions ascribed to them in the circular to shareholders released by Yangzijiang Shipbuilding (Holdings) Ltd. (the “Company”) dated 1 April 2022 (the “Spin-Off Circular”).*

The board of directors of the Company refers to the section entitled “Important Notice to Overseas Shareholders” in the Spin-Off Circular and wishes to announce that, as of 2 June 2022, all the YZJFH Shares of Overseas Shareholders have been sold on the SGX-ST. The aggregate amount of the net proceeds, after deducting for all dealings and other expenses in connection therewith, will be distributed proportionately among such Overseas Shareholders according to their respective entitlements to the YZJFH Shares as at the Books Closure Date in full satisfaction of their rights to the YZJFH Shares which they would otherwise have become entitled to under the YZJFH Distribution.

**By Order of the Board**

Ren Letian  
Executive Chairman and Chief Executive Officer

3 June 2022