

UMS INTEGRATION LIMITED
(Company Registration Number 200100340R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 52,941,100 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – RECEIPT OF APPROVAL-IN-PRINCIPLE

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of UMS Integration Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement on 29 September 2026 in relation to the Proposed Placement (the “**Previous Announcement**”).

Unless otherwise defined, all terms and references used herein shall bear the same meaning as ascribed to them in the Previous Announcement and the “Listing Rules” stated in this announcement shall refer to the rules of the Listing Manual (Mainboard Rules) of the SGX-ST.

2. RECEIPT OF LISTING & QUOTATION NOTICE

Further to the Previous Announcement, the Board is pleased to announce that the Company has, on 2 October 2026, received the listing and quotation notice from the SGX-ST in relation to the approval in-principal on the application for the listing and quotation of the Placement Shares, subject to compliance with the SGX-ST’s listing requirements (the “**AIP**”), including the following:

- (a) if there is any significant change affecting any matter contained in the application or a significant new matter has arisen that would have been required to be included in the application, the Company must notify SGX-ST immediately pursuant to Listing Rule 864(4);
- (b) the Company must comply with Listing Rules 704(30) and 1207(20) in relation to announcing the use of proceeds; and
- (c) the Proposed Placement must not result in a transfer of controlling interest pursuant to Listing Rule 803, and the Placement Shares will not be placed to any persons specified in Listing Rule 812.

The AIP states that the Placement Shares have to be placed out within seven (7) market days from the date of the AIP.

The AIP is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries or its securities.

3. INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Save that Xie Xingbei Pearlyn, an independent director of the Company, is a Partner at Shook Lin & Bok LLP, the Singapore law firm advising the Company on the Proposed Placement, none of the Directors or Substantial Shareholders has any direct or indirect interest in the Proposed Placement, other than through their directorships and/or shareholdings in the Company, if any. For the avoidance of doubt, Wong Gang is the partner-in-charge of the transaction at Shook Lin & Bok LLP.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Placement. The Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

5. FURTHER ANNOUNCEMENTS

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

6. CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the shares of the Company. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

By order of the board

Loh Meng Chong, Stanley
Executive Director
5 October 2026