



ERATAT LIFESTYLE LIMITED
(UNDER JUDICIAL MANAGEMENT)
(“COMPANY”)
(Company Registration No: 200705552D)

**APPROVAL FROM SGX FOR EXTENSION OF TIME TO COMPLY WITH
RULE 705(2) OF THE LISTING MANUAL**

The Company refers to its announcements made on 8 July 2015 and 11 August 2015. Capitalised terms defined in these announcements have the same meaning in this announcement.

On 10 August 2015, the Company made an application to SGX-ST for extension of time until 31 December 2015 to comply with Rule 705(2) of the Listing Manual to release its unaudited financial statements for 2Q 2015 (“2QFY2015 Requirement”).

On 19 August 2015, SGX-ST replied that it has no objection to the Company’s application for extension of time subject to the following:

1. the Company providing updates via SGXNET on material developments in the Company, the JM’s effort to ascertain and establish the financial position of the Group and prepare the accounts of the Company, and plans of the JM to obtain necessary financial resources to comply with the SGX-ST Requirements;
2. the Company announcing period of extension granted, the reasons for seeking the extension of time and the conditions as required under Listing Rule 107;
3. submission of a written confirmation from the Company that the extension of time does not contravene any laws and regulations governing the Company and the articles of association of the Company; and
4. submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors’ decision which has yet to be announced by the Company.

The Company sought extension of time until 31 December 2015 to comply with the 2QFY2015 Requirement for the following reasons:

1. the Company has not yet obtained the necessary bank statements and records in order to ascertain and establish the financial position of the Group and prepare the accounts of the Company;
2. the Company has not yet obtained the necessary financial resources to comply with the 2QFY2015 Requirement; and

3. the JM requires more time to complete the Listing Transfer.

In this light, the JM estimates that it will take at least until 31 December 2015 to:

1. proceed with the Listing Transfer and obtain the necessary financial resources;
2. make PRC court application and obtain bank statements and supporting documents in relation to the HMW Cash Discrepancies;
3. ascertain and establish the financial position of the Group; and
4. comply with the 2QFY2015 Requirement.

On 10 August 2015, the Company provided written confirmation to SGX-ST that:

1. the extension of time for the Company to comply with the 2QFY2015 Requirement does not contravene any laws and regulations governing the Company and the Articles of Association of the Company; and
2. the Company is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

The Company will make further announcement to keep its shareholders updated on any material development as and when appropriate.

Submitted by the Judicial Manager
For and On Behalf of the Company

Hamish Alexander Christie
Borrelli Walsh Pte Limited
2 September 2015