**VERTEX TECHNOLOGY ACQUISITION CORPORATION LTD**
(Incorporated as an exempted company in the Cayman Islands)
(Company Registration No. 378671)

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**PROPOSED BUSINESS COMBINATION OF VERTEX TECHNOLOGY ACQUISITION CORPORATION LTD WITH 17LIVE INC.**

- **NOTICE OF REDEMPTION PRICE**

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*Capitalised terms used herein, but not otherwise defined, shall have the meaning ascribed to them in the shareholders' circular dated 9 November 2023 (the "**Circular**").*

The Board of Directors (the "**Board**") of Vertex Technology Acquisition Corporation Ltd (the "**Company**") refers to the prospectus dated 13 January 2022, the Circular, the results of EGM announcement of the Company dated 1 December 2023 and the results of redemption announcement of the Company dated 1 December 2023.

The Board wishes to announce that the Redemption Price, being equal to the aggregate amount on deposit in the Escrow Account calculated as of 5 December 2023 (being two Market Days before Completion), including interest earned on the funds held in the Escrow Account and not previously released to the Company to pay the Company's income taxes or operating expenses, if any, but net of any taxes payable on the interest earned on the funds held in the Escrow Account, divided by the number of outstanding Shares as at 5 December 2023 (being the date falling two Market Days before Completion) (which for the avoidance of doubt, includes the Shares held by Venezio and the Sponsor but does not include the Promote Shares), is S$5.01 per Share.

The Company will make payment of the Redemption Price to Redeeming Shareholders through CDP channels on 8 December 2023 (being the Redemption Payment Date).

BY ORDER OF THE BOARD
VERTEX TECHNOLOGY ACQUISITION CORPORATION LTD

Jiang Honghui
Executive Director & Chief Executive Officer
5 December 2023

Credit Suisse (Singapore) Limited and DBS Bank Ltd. were the joint issue managers for the Company's initial public offering (the "**Offering**"). Credit Suisse (Singapore) Limited, DBS Bank Ltd. and Morgan Stanley Asia (Singapore) Pte. were the joint global coordinators, joint bookrunners and joint underwriters for the Offering.