

## **OVERSEA-CHINESE BANKING CORPORATION LIMITED**

### **NOTICE OF BOOKS CLOSURE AND FINAL PREFERENTIAL DIVIDEND PAYMENT ON OVERSEA-CHINESE BANKING CORPORATION LIMITED S\$395,830,884 4.2% NON-CUMULATIVE, NON-CONVERTIBLE CLASS G PREFERENCE SHARES ("PREFERENCE SHARES")**

Oversea-Chinese Banking Corporation Limited ("OCBC Bank") wishes to announce the following details in respect of the payment of any accrued but unpaid dividends on the Preference Shares (trading name: OCBC BK 4.2%NCPS) issued by OCBC Bank:

Dividend Period	=	20 June 2015 up to, but excluding, 20 December 2015
Number of Days	=	183 days
Gross Dividend Rate	=	4.2% per annum*
Basis of Calculation of Dividend	=	Actual number of days in the Dividend Period divided by 365 days
Last cum-dividend, trading date	=	27 November 2015
Record Date	=	2 December 2015 at 5.00 p.m.
Books Closure Date	=	3 & 4 December 2015
Dividend Payment Date	=	21 December 2015
Delisting Date	=	22 December 2015 at 9.00 a.m.

Notice is hereby given that the Transfer Books and the Registers of the Preference Shares will be closed on 3 & 4 December 2015. Duly completed transfers received by OCBC Bank's Share Registrar, M & C Services Private Limited of 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 2 December 2015 will be registered to determine the entitlement of the preference shareholders to the final preferential dividend.

\* This is a tax-exempt dividend paid under the one-tier system.

Issued by  
**OVERSEA-CHINESE BANKING CORPORATION LIMITED**

28 October 2015