

May 2, 2024

Singapore Exchange Securities Trading Limited
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

**Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited)
("Company") [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]**

Dear Sir / Madam,

We hereby inform that the Board of Directors of the Company on May 02, 2024, have approved the allotment of 60,000 Redeemable, Listed, Secured, Taxable and Rated Non-Convertible Debentures under the first tranche ("NCDs") aggregating to Rs. 600 crores, on private placement basis, on the terms and conditions as mentioned in the Placement Memorandum - Key Information Document dated April 26, 2024 (read with the Placement Memorandum – General Information Document dated April 24, 2024).

The NCDs carry a coupon rate of 7.89% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**
(formerly known as Summit Digital Infrastructure Private Limited)

SHUMAILA MOHAMMED HUSSIEN SERNOBAT
Digitally signed by SHUMAILA MOHAMMED HUSSIEN SERNOBAT
Date: 2024.05.02 18:17:48 +05'30'



Shumaila Sernobat
Company Secretary and Compliance Officer
ACS 28552

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

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Website : www.summitdigitel.com | CIN: U64200MH2013PLC375466